

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CSHM LLC,

Debtor.

Chapter 7

Case No. 15-_____ (___)

**SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS
GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

The Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**SOFAs**” and together with the Schedules, the “**Bankruptcy Schedules**”) of the above captioned Debtor (the “**Debtor**” or the “**Company**”) have been prepared pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtor and are unaudited. The information provided herein, except as otherwise noted, is as of the close of business on February 5, 2015. While the Debtor’s management has made every reasonable effort to ensure that the Bankruptcy Schedules are accurate and complete, based upon information that was available to them at the time of preparation, the subsequent receipt of information may result in material changes to financial data and other information contained in the Bankruptcy Schedules and inadvertent errors or omissions may exist. Moreover, because the Bankruptcy Schedules contain unaudited information which is subject to further review and potential adjustment, there can be no assurance that these Bankruptcy Schedules are complete or accurate. These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtor’s Schedules and Statements (the “**Global Notes**”) comprise an integral part of the Bankruptcy Schedules and should be referred to and considered in connection with any review of them.

1. The Debtor previously acquired all of the assets and certain liabilities of Church Street Health Management (f/k/a FORBA Holdings, LLC) pursuant to section 363 of the Bankruptcy Code, effective June 1, 2012. As a result thereof, the Debtor was deemed a corporate successor to FORBA Holdings, LLC, for purposes of that certain five-year Corporate Integrity Agreement (“**CIA**”) by and between FORBA Holdings, LLC and the Office of the Inspector General (“**OIG**”), dated January 15, 2010. Pursuant to the terms of Section XI of the CIA, the Company became a successor in interest to the CIA. In this capacity, the Company previously managed 53 Small Smiles dental clinics in 19 states and the District of Columbia pursuant to various Management Service Agreements (each, an “**MSA**”).

2. On April 1, 2014, the Company entered into an Exclusion Agreement (the “**Exclusion Agreement**”) with the OIG of the United States Department of Health and Human Services, whereby the Debtor agreed to be excluded from participation in Medicare, Medicaid,

and all other Federal health care programs for a period of five years, effective September 30, 2014. In accordance with the Exclusion Agreement, the Company agreed, *inter alia*, to (i) shut down its operations in an orderly manner; or (ii) divest itself of all or substantially all of the CSHM Assets (as defined therein) through bona-fide, arms-length transaction(s).

3. In accordance with the Exclusion Agreement, the Company divested itself of substantially all of the CSHM Assets through a series of sales between April and September, 2014. Included among the sale of the CSHM Assets, the Company sold certain assets to First Quality Management, Inc. ("**FQMI**"), pursuant that certain Asset Purchase Agreement, dated as of September 30, 2014. Separately, the Company also entered into that certain Assignment and Assumption Agreement with FQMI, dated as of September 30, 2014, in connection with the assumption of six (6) MSAs.

4. Additional assets were sold to employees of the Debtor in September, 2014 in connection with shutting down its operations for proceeds exceed that quoted by liquidators. As set forth on SOFA question 10, certain asset sales occurred between a managed entity and a third party buyer, the proceeds of which were then used by the owner of the managed entity to settle or pay down the existing management fees that were owed to the Company by the seller. Simultaneously with this settlement, the respective MSA was then terminated and any remaining receivables were discharged by the Company.

5. The Debtor reserves all rights to amend the Bankruptcy Schedules, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the Bankruptcy Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Any failure to designate a claim as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtor that such claim is not "contingent," "unliquidated," or "disputed."

6. The preparation of the Bankruptcy Schedules requires the Debtor to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities at the date of the Bankruptcy Schedules and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

7. Some of the Debtor's scheduled liabilities are unknown and unliquidated at this time. In such cases, the amounts are listed as "Unknown." Accordingly, the Bankruptcy Schedules do not accurately reflect the aggregate amount of the Debtor's liabilities.

8. The Debtor reserves the right to change the attribution of liability from the Debtor to an affiliated entity to the extent additional information becomes available and amend the Bankruptcy Schedules without notice as applicable.

9. Given the differences between the information requested in the Bankruptcy Schedules and the financial information utilized under generally accepted accounting principles in the United States ("**GAAP**"), the aggregate asset values and claim amounts set

forth in the Bankruptcy Schedules do not reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

10. The Debtor has excluded certain categories of assets and liabilities from the Bankruptcy Schedules, such as employee benefit accruals, post-retirement benefits, intercompany transactions between co-debtors, deferred taxes and deferred gains. Other immaterial assets and liabilities also may have been excluded.

11. It would be prohibitively expensive, unduly burdensome, and time-consuming to obtain current market valuations of the Debtor's property interests. Accordingly, to the extent any asset value is listed herein, unless otherwise indicated, net book values, rather than current market values, of the Debtor's interests in property are reflected on the applicable Bankruptcy Schedules. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value. Unless otherwise indicated, all asset amounts and claim amounts are listed as of February 5, 2015.

12. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtor reserves the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all of its rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Bankruptcy Schedules shall be deemed a modification or interpretation of the terms of such agreements.

13. The Debtor has not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtor, or inchoate statutory lien rights. To the best of the Debtor's knowledge, any such counterparties should be listed on Schedule F.

14. For purposes of the Schedules, the Debtor has only scheduled claims and executory contracts for which the Debtor may be contractually and/or directly liable. No claims have been scheduled for the Debtor which may have benefited directly or indirectly from a contractual relationship to which the Debtor was not a party.

15. While every reasonable effort has been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The Debtor hereby reserves all of its rights to dispute the validity, status or enforceability of any contract, agreement, or lease set forth on Schedule G that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Certain of the leases and

contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as easements, right of way, subordination, non-disturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. The Debtor reserves all of its rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including without limitation, any intercompany agreement) related to a creditor's claim. In the ordinary course of business, the Debtor may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. However, the Debtor reserves the right to assert that such agreements constitute executory contracts.

16. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtor reserves all rights to challenge whether any of the listed contracts, leases, agreements or other documents constitute an executory contract or unexpired lease, including if any are unexpired non-residential real property leases. Any and all of the Debtor's rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved.

17. The Debtor reserves all of its rights with respect to causes of action it may have, and neither these Global Notes nor the Bankruptcy Schedules shall be deemed a waiver of any such causes of action. Furthermore, nothing contained in the Bankruptcy Schedules shall constitute a waiver of rights with respect to this Chapter 7 case and specifically with respect to any issues involving equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers.

18. In the circumstances where the Bankruptcy Schedules require information regarding insiders and/or officers and directors, included herein are the Debtor's (a) directors (or persons in similar positions) and (b) employees. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved.

19. For purposes of Schedule B (16), the Debtor has no remaining accounts receivable. As set forth above, during 2014 all of the MSAs were settled with the owners of the managed centers and any remaining balance was written off.

20. For purposes of SOFA question 1, income is stated on an accrual basis. The Debtor earned management fee income from all of the managed entities, but did not receive a majority of the income. Rather, the income was offset by management fee expenses at the center level. During 2014, all of the Debtor's MSAs were settled with the owners and any

remaining balance was discharged. The termination fees were payments against the management fees owned and do not constitute additional income.

21. For purposes of SOFA question 3, the Debtor has excluded from SOFA 3(b) payments made to employees in the ordinary course of business. Further, certain payments to insiders in the 90 days prior to the Petition Date in response to question 3(b), are also included in the payments listed in response to question 3(c).

22. For purposes of SOFA question 3, outstanding amounts owed to such recipients of payments are listed in the Schedules.

23. For purposes of SOFA question 9, all payments made on behalf of the Debtor for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case, was made through the Debtor's cash management system.

24. The Debtor and its agents, attorneys and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtor or its agents, attorneys and financial advisors be liable or to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys and financial advisors are advised of the possibility of such damages.

B6A (Official Form 6A) (12/07)

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re CSHM LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Pinnacle Bank; Account No. 554****	-	32,585.11
3. Security deposits with public utilities, telephone companies, landlords, and others.		Dex Imaging Equipment Lease Deposit (3-month lease paid as a deposit at inception of 39 month lease (August 2012). Equipment was returned in November 2014)	-	4,347.51
		Adventure 3 Properties (Security deposit on 3rd floor space. The space was vacated in September 2013, but deposit was not refunded)	-	6,911.00
		Adventure 3 Properties (5th floor office space, one month rent)	-	21,661.63
		UMR, Beth Guill, Strategic Account Executive, 10 Cadillac Drive, Suite 200, Brentwood, TN 37027 (Balance of deposit paid to UMR for Health Claims Management)	-	25,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
				Sub-Total > 90,505.25
				(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Tennessee Department of Revenue; Franchise tax credit to be applied to the 2014 franchise tax return	-	3,693.85
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **3,693.85**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Approximately \$62,000.00 in construction costs were paid by CSHM on behalf of Springs Smiles Youth Dentistry to the contractors working on the project. The Landlord, Citadel Crossing Associates, granted a \$175,000.00 construction allowance in the lease with Spring Smiles Youth Dentistry which has not yet been reimbursed. The lease was assigned to Front Range Smiles on September 22, 2014. The funds should come from Front Range Smiles if they receive the full \$175,000.00 refund. CSHM provided a \$175,000.00 letter of credit for the construction/buildout of the space.	-	60,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			

Sub-Total > **60,000.00**
(Total of this page)

Sheet **2** of **3** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re CSHM LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	154,199.10

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **CSHM LLC**

Debtor(s)

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
ACCOUNT NO.								
Garrison Loan Agency Services LLC, as First Lien Agent 1290 Avenue of the Americas Suite 914 New York, NY 10104			June 26, 2013 (as amended by the First Amendment to Second Amended and Restated Credit Agreement dated as of March 6, 2014 and the Second Amendment and wavier to the Second Amendment and Restated Credit Agreement dated as of April 24, 2014)					
		N A						
			VALUE				\$28,764,918.60	\$0.00

B6D (Official Form 6D) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor(s) _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
ACCOUNT NO.								
Garrison Loan Agency Services LLC, as Second Lien Agent 1290 Avenue of the Americas Suite 914 New York, NY 10104		N A	Second Lien Credit Agreement dated May 31, 2012 between CSHM LLC, Subsidiary Guarantors and Garrison Loan Agency Services LLC					
			VALUE \$17,500,000.00				\$17,786,714.00	\$0.00
Total(s) (Use only on last page)							\$46,551,633.00	\$0.00

(Report also on
Summary of Schedules)

B6E (Official Form 6E) (4/13)

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. xxxx5598			October 31, 2013 - December 31, 2013					
Ohio Department of Taxation P.O. Box 1090 Columbus, OH 43216-1090		-	School District Withholding					0.00
							67.22	67.22
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal							67.22	0.00
(Total of this page)							67.22	67.22
Total							67.22	0.00
(Report on Summary of Schedules)							67.22	67.22

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
3MUnitek File #56561 Los Angeles, CA 90074-6561	-						876.86
Account No.							
Ace Surgical Supply Co., Inc. Department CH 14350 Palatine, IL 60055	-						456.86
Account No.							
Airgas USA, LLC P.O. Box 802576 Chicago, IL 60680-2576	-						16.67
Account No.							
Alabama Office of Attorney General Attn: Bruce Lieberman, Director Medicaid Fraud Control Unit 501 Washington Avenue Montgomery, AL 36130	-						79,595.63
Subtotal (Total of this page)							80,946.02

30 continuation sheets attached

Subtotal
(Total of this page)

80,946.02

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O M M U N I T Y	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			08/13/2014				175.00
American Pest Control, Inc. 169 William Street Springfield, MA 01105		-					
Account No.			08/25/2014; 08/29/2014; 09/08/2014				472.62
Andy Dental Lab 20 Woodhaven Drive Andover, MA 01810		-					
Account No.							42,336.43
Angela Crawford c/o David P. Parker, Esquire Liles Parker PLLC 4400 MacArthur Blvd., NW, St. 203 Washington, DC 20007		-					
Account No.			09/25/2014				104.00
Appalachian Power P.O. Box 24413 Canton, OH 44701-4413		-					
Account No.			09/03/2014; 09/08/2014; 09/16/2014; 09/23/2014; 09/25/2014				338.30
Appliance Therapy Group P.O. Box 4184 Van Nuys, CA 91409-4184		-					
Subtotal (Total of this page)							43,426.35

Sheet no. 1 of 30 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

43,426.35

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O R D I N A T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			01/15/2010				127,853.41
Arizona Attorney General's Office Attn: Steven Duplissis, Director Medicaid Fraud Control Unit 1275 West Washington Phoenix, AZ 85007		-					
Account No.			09/06/2014; 09/07/2014; 10/06/2014				70.77
AT&T P.O. Box 5019 Carol Stream, IL 60197-5019		-					
Account No.			09/13/2014; 09/19/2014				173.62
AT&T (Box 5080) P.O. Box 5080 Carol Stream, IL 60197-5080		-					
Account No.			09/03/2014; 09/05/2014				1,033.76
Atlantic Dental, Inc. d/b/a MidAtlantic Ortho 1008 Industrial Drive Suite D West Berlin, NJ 08091		-					
Account No.			10/23/2014				15.84
Atmos Energy P.O. Box 790311 Saint Louis, MO 63179-0311		-					
<div>Sheet no. <u>2</u> of <u>30</u> sheets attached to Schedule of</div> <div>Creditors Holding Unsecured Nonpriority Claims</div> <div align="right">Subtotal (Total of this page)</div>							129,147.40

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		09/26/2014; 10/28/2014				50,485.00
Autonomy, Inc. P.O. Box 8374 Pasadena, CA 91109-8374	-					
Account No.		08/22/2014; 08/26/2014; 08/27/2014; 08/29/2014; 09/05/2014				270.00
Basu Adhikari 515 Spruce Street Manchester, NH 03103	-					
Account No.		10/17/2014				1,001.25
BCM-SET, LLC d/b/a SETEL UC 5121 Maryland Way Suite 300 Brentwood, TN 37027	-					
Account No. xxxxx-xxxxxx7563		(Billed to CSHM, but charges were incurred after the MSA termination with Pittsburgh to Dr. Michelle Hershberger)			X	6,682.24
Boehmer Heating 300 Hargrove Pittsburgh, PA 15226	-					
Account No.		10/06/2014				167.60
Bradley Arant Boulton Cummings LLP P.O. Box 340025 Nashville, TN 37203-0025	-					
Sheet no. 3 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						58,606.09

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E M A T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			09/01/2014; 10/10/2014; 11/01/2014				1,260.03
BullseyeTelecom Inc. c/o First Place Bank P.O. Box 33025 Detroit, MI 48232-5025		-					
Account No.			07/31/2014				799.00
Cadent, Inc. CL#4610 P.O. Box 95000 Philadelphia, PA 19195-4610		-					
Account No.			07/07/2014; 10/10/2014; 11/06/2014				43,755.90
Cain & Skarnulis PLLC 400 West 15th Street Suite 900 Austin, TX 78701		-					
Account No.			05/23/2014; 08/21/2014				10,610.00
Cardno ATC 1501 North Plano Road Richardson, TX 75081-5044		-					
Account No.			09/08/2014; 09/19/2014				128.40
CCN Distributing, Inc. 8335 Rivoli Road P.O. Box 99 Bolingbroke, GA 31004		-					
Subtotal (Total of this page)							56,553.33

Sheet no. 4 of 30 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

56,553.33

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			12/23/2014; 01/07/2015; 01/16/2015				187,500.00
CDG Group, LLC 650 Fifth Avenue New York, NY 10022		-					
Account No.			09/26/2014				56.03
CenturyLink P.O. Box 4300 Carol Stream, IL 60197-4300		-					
Account No.			08/04/2014				40.12
Cintas Corporation #219 P.O. Box 630910 Cincinnati, OH 45263-0910		-					
Account No.			08/19/2014; 08/21/2014				196.77
Cintas Corporation, Loc 235 P.O. Box 630803 Cincinnati, OH 46263-0803		-					
Account No.			10/31/2014; 12/18/2014				10,997.31
Citrix Online File 50264 Los Angeles, CA 90074-0264		-					
Subtotal (Total of this page)							198,790.23

Sheet no. 5 of 30 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

198,790.23

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			09/29/2014				158.83
City of Florence Utility Finance Division P.O. Box 602756 Charlotte, NC 28260-2756		-					
Account No.			09/02/2014				270.00
City of Worcester Department of Public Works Water Construction Billing 455 Main Street Worcester, MA 01608		-					
Account No.			09/08/2014				77.65
City Utilities of Fort Wayne P.O. Box 2269 Fort Wayne, IN 46801-2269		-					
Account No.			01/15/2010				616,099.69
Colorado Attorney General's Office Attn: Timothy Sokas, Director Medicaid Fraud Control Unit 1300 Broadway, 9th Floor Denver, CO 80203		-					
Account No.			08/31/2014				129.80
Community Outreach Program for Deaf 10601 Lomas NE Suite 115 Albuquerque, NM 87112		-					
Sheet no. 6 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			616,735.97

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			10/09/2014				549.54
Connecticut Natural Gas Corp. P.O. Box 9245 Chelsea, MA 02150-9245		-					
Account No.			09/08/2014				79.00
Core Dental Lab 2 Stevens Street BSMT Andover, MA 01810		-					
Account No.			08/31/2014				59.50
Crystal Rock LLC P.O. Box 10028 Waterbury, CT 06725-0028		-					
Account No.			08/29/2014				38.20
Crystal Springs P.O. Box 561424 Denver, CO 80256-1424		-					
Account No.			08/31/2014				180.80
Culligan P.O. Box 5277 Carol Stream, IL 60197-5277		-					
Subtotal (Total of this page)							907.04

Sheet no. 7 of 30 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

907.04

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		09/01/2014; 09/22/2014				
Culligan Bottled Water of Albuquerque 1111 San Mateo Boulevard NE Albuquerque, NM 87110-6425	-					159.61
Account No.		09/02/2014				
Culligan Southwest Water Conditioning 7801 Menaul Boulevard NE Albuquerque, NM 87110	-					117.70
Account No.		December 9, 2014 Advancement of Indemnification of Attorney Fees/Costs	X	X	X	
David R. Wilson 415 Church Street #2004 Nashville, TN 37219	-					0.00
Account No.		10/15/2014; 11/15/2014				
Deltacom, Inc. d/b/a Earthlink Business P.O. Box 2252 Birmingham, AL 35246-1058	-					5,478.94
Account No.		11/26/2014 Account was closed on 11/26/2014 (these charges are for services from 11/26/2014 through 12/15/2014)			X	
Deltacom, Inc. d/b/a Earthlink Business P.O. Box 2252 Birmingham, AL 35246-1058	-					9,576.00
Sheet no. <u>8</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						15,332.25

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			11/07/2014				
Dennis Semler Tulsa County Treasurer P.O. Box 21017 Tulsa, OK 74121-1017		-					3,048.50
Account No.			08/27/2014				
Dentons US LLP Attn: Dan Barnowski 233 South Wacker Drive Suite 7800 Chicago, IL 60606		-					5,724.23
Account No.			08/30/2014				
Dentsply International Inc. Department TUL P.O. Box 536935 Atlanta, GA 30353-6935		-					313.81
Account No.			01/15/2010				
Department of Justice Attn: Cannisha Pope 36 South Charles Street Suite 400 Baltimore, MD 21201-3119		-					7,844,455.34
Account No.			10/10/2014				
Dex Imaging Inc. d/b/a Dex Imaging & Mailing 50 Rachel Drive Nashville, TN 37214		-					208.60
Sheet no. <u>9</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							7,853,750.48

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			09/03/2014				
Dorothy McAllister 415 South Cashua Drive Florence, SC 29501	-						12,755.00
Account No.			09/22/2014				
Duane Morris LLP Attn: Nick Lynn 190 South LaSalle Street Suite 3700 Chicago, IL 60603-3433	-						2,268.00
Account No.			08/31/2014				
Emdeon Business Services P.O. Box 778 Waterloo, IA 50704	-						37.45
Account No.			09/18/2014				
Fair Point Communications P.O. Box 11021 Lewiston, ME 04243-9472	-						562.57
Account No.			11/05/2014; 12/03/2014				
FedEx P.O. Box 660481 Dallas, TX 75266-0481	-						1,607.24
Subtotal (Total of this page)							17,230.26

Sheet no. 10 of 30 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

17,230.26

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			01/15/2010				288,910.84
Georgia Attorney General's Office Attn: Van Pearlberg, Director, MFCU 200 Piedmont Avenue S.E. West Tower, 19th Floor Atlanta, GA 30334		-					
Account No.			09/03/2014; 09/04/2014; 09/15/2014				542.54
Golden Dental Services, LLC d/b/a The Dentist's Choice 112 Crawford Circle Golden, CO 80401		-					
Account No.			09/20/2014; 12/20/2014 Account/contract was canceled in July 2014			X	4,848.60
Health Stream, Inc. P.O. Box 102817 Atlanta, GA 30368-2817		-					
Account No.			09/26/2014				872.28
Holyoke Gas & Electric Department P.O. Box 4165 Woburn, MA 01888-4165		-					
Account No.			07/14/2014				320.67
Horacio Rodriguez d/b/a Pec Emergency Response P.O. Box 1013 Haverhill, MA 01831-1213		-					
<div>Sheet no. <u>11</u> of <u>30</u> sheets attached to Schedule of</div> <div>Creditors Holding Unsecured Nonpriority Claims</div> <div align="right">Subtotal (Total of this page)</div>							295,494.93

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
HUB International Northeast Ltd. 777 Commerce Drive Fairfield, CT 06825	-		10/29/2014			5,638.50
Account No.						
Idaho Attorney General's Office Attn: Kendal A. McDevitt, Director Medicaid Fraud Control Unit P.O. Box 83720 Boise, ID 83720-0010	-		01/15/2010			46,687.18
Account No.						
Indiana Attorney General's Office Attn: Matthew Whitmire, Director Medicaid Fraud Control Unit 8005 Castleway Drive Indianapolis, IN 46250-1946	-		01/15/2010			348,534.90
Account No.						
Infosurv, Inc. 980 Hammond Drive Suite 720 Atlanta, GA 30328	-		09/04/2014; 09/09/2014			4,244.36
Account No.						
Innerlite, Inc. 111 Castilian Drive Santa Barbara, CA 93117	-		09/03/2014			702.64
Sheet no. 12 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						405,807.58

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			11/17/2014				21,606.79
Interstate Restoration LLC 3401 Quorum Drive Suite 300 Fort Worth, TX 76137		-					
Account No.			11/01/2014 (This is a personal property tax bill for the prorata amount owed. The amount owed is the Small Smiles of Louisville portion of the 2014 personal property taxes)				1,690.92
Jefferson County Sherrif's Office P.O. Box 34570 Louisville, KY 40232-4570		-					
Account No.			09/15/2014				119.72
John Conti Coffee Company P.O. Box 32189 Louisville, KY 40232		-					
Account No.			09/12/2014				150.00
Joshua Wolfson P.O. Box 2453 Framingham, MA 01703		-					
Account No.			01/15/2010				260,969.66
Kansas Attorney General's Office Attn: Loren F. Snell, Jr., Director Medicaid Fraud Control Unit 120 SW 10th Avenue, 2nd Floor Topeka, KS 66612-1597		-					
Sheet no. <u>13</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							284,537.09

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			01/15/2010				22,484.43
Kentucky Attorney General's Office Attn: Michael Brooks, Director Medicaid Fraud Control Unit 1024 Capitol Center Drive Frankfort, KY 40601		-					
Account No.			09/02/2014				334.48
Krystal Clear Aquatics 423 Worcester Street Southbridge, MA 01550		-					
Account No.			09/10/2014				27.43
Liberty Utilities 75 Remittance Drive Suite 1032 Chicago, IL 60675-1032		-					
Account No.			09/04/2014				55.00
Marty's Window Cleaning P.O. Box 51 Hubbardston, MA 01452		-					
Account No.			01/15/2010				275,814.83
Maryland Dept. of Health & Mental Hygiene Attn: Ilene Nathan 200 St. Paul Place Baltimore, MD 21202		-					
Sheet no. <u>14</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							298,716.17
Subtotal (Total of this page)							

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E M A T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			12/31/2014 (Failure to confirm separation notice)				
Maryland Unemployment Ins. Fund Division of Unemployment Insurance P.O. Box 1683 Baltimore, MD 21203-1683		-				X	0.00
Account No.			01/15/2010				
Massachusetts Attorney General's Office Attn: George Zachos, Director Medicaid Fraud Control Unit One Ashburton Place Boston, MA 02108-1518		-					726,035.97
Account No.			10/07/2014; 11/10/2014				
McDonald Carano Wilson LLP Attn: Jessica Woelfel P.O. Box 2670 Reno, NV 89505-2670		-					1,322.11
Account No.			09/11/2014				
Mecco Inc. P.O. Box 767 Jessup, MD 20794		-					788.86
Account No.			07/16/2014; 08/06/2014				
Merus Refreshment Services, Inc. 108-A Park Place Court Greenville, SC 29607		-					147.70
Sheet no. 15 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							728,294.64

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B Y C R E D I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			09/23/2014; 10/12/2014				713.99
Mishawaka Utilities P.O. Box 363 Mishawaka, IN 46546-0363		-					
Account No.			11/12/2014; 12/16/2014				1,402.00
Morgan Lewis & Bockius LLP 1111 Pennsylvania Avenue NW Washington, DC 20004		-					
Account No.			01/15/2010				61,717.55
Nebraska Attorney General's Office Attn: Mark Collins, Director Medicaid Fraud Control Unit 1221 N Street, Suite 500 Lincoln, NE 68508		-					
Account No.			01/15/2010				83,402.83
Nevada Attorney General's Office Attn: Mark N. Kemberling, Director Medicaid Fraud Control Unit 555 East Washington Avenue, Suite 3900 Las Vegas, NV 89101		-					
Account No.			01/15/2010				48,090.36
New Hampshire Attorney General's Office Attn: Karin M. Eckel, Director Medicaid Fraud Control Unit 33 Capitol Street Concord, NH 03301-6397		-					
Subtotal (Total of this page)							195,326.73

Sheet no. 16 of 30 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

195,326.73

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
New Mexico Attorney General's Office Attn: Patricia Tucker Medicaid Fraud Control Unit 111 Lomas Boulevard NW, Suite 300 Albuquerque, NM 87102	-					182,376.06
Account No.						
New Mexico Gas Company P.O. Box 173341 Denver, CO 80217-3341	-					89.91
Account No.						
New Solutions Dental Lab 6 South White Street Athens, TN 37303	-					1,106.00
Account No.						
New York Attorney General's Office Attn: Amy Held, Acting Director Medicaid Fraud Control Unit 120 Broadway, 13th Floor New York, NY 10271	-					315,849.66
Account No.						
NSTAR P.O. Box 660369 Dallas, TX 75266-0369	-					17.58
Subtotal (Total of this page)						499,439.21

Sheet no. 17 of 30 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **499,439.21**

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			09/30/2014				320.85
O.C. Tanner Recognition Company 1930 South State Street Salt Lake City, UT 84115		-					
Account No.			01/15/2010				78,057.19
Office of D.C. Inspector General Attn: Susan Bieber Kennedy, Director Medicaid Fraud Control Unit 717 14th Street, NW, Suite 430 Washington, DC 20005		-					
Account No.			01/15/2010 OH FORBA Payment				502,185.04
Ohio Attorney General's Office Attn: Jordan Finegold, Asst. Sec. Chief Health Care Fraud Section 150 East Gay Street, 17th Floor Columbus, OH 43215		-					
Account No.			01/15/2010				355,411.82
Oklahoma Attorney General's Office Attn: Mykel Fry Medicaid Fraud Control Unit 313 NE 21st Street Oklahoma City, OK 73105		-					
Account No.			08/18/2014; 08/27/2014				355.92
Orkin Inc. P.O. Box 71869 North Charleston, SC 29415-1869		-					
Sheet no. 18 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							936,330.82
Subtotal (Total of this page)							

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
PA Department of Public Welfare Attn: Bob Holtz & Brenda Boltz 5740 Market Street Philadelphia, PA 19139	-					16,725.82
Account No.						
Patterson Companies Inc. Attn: Nancy Barslouw P.O. Box 64340 Saint Paul, MN 55164-0304	-					4,903.10
Account No.						
Piedmont Natural Gas P.O. Box 660920 Dallas, TX 75266-0920	-					35.75
Account No.						
Pitney Bowes Global Financial Svs. LLC P.O. Box 371887 Pittsburgh, PA 15250-7887	-					250.55
Account No. xxxx-xxxx-xxxx-8716						
Pitney Bowes Purchase Power P.O. Box 371874 Pittsburgh, PA 15250-7874	-				X	242.25
Sheet no. 19 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						22,157.47

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			09/23/2014				265.00
Pomeroy IT Solutions Sales Co. Inc. P.O. Box 631049 Attn: J. Kula Cincinnati, OH 45263-1049		-					
Account No.			05/29/2014				1,251.00
Postell's Heating & AC, LLC 6470 Scarlett's Retreat Ravenel, SC 29470		-					
Account No.			08/21/2014				35.00
Practicon, Inc. 1112 Sugg Parkway Greenville, NC 27834		-					
Account No.			08/20/2014; 09/03/2014				713.70
Precision Ortho Lab 10 Percy Street Chicopee, MA 01020		-					
Account No.			09/18/2014				85.03
Pro Systems Expert P.O. Box 280931 East Hartford, CT 06128		-					
Subtotal (Total of this page)							2,349.73

Sheet no. 20 of 30 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

2,349.73

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O U N T Y - O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G U N L I Q U A T E D	D I S P U T E D	A M O U N T O F C L A I M
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			
Account No.		08/31/2014; 09/02/2014; 09/08/2014; 09/30/2014			
Propio Language Services, LLC P.O. Box 12204 Overland Park, KS 66282-2204	-				158.80
Account No.		08/18/2014; 08/27/2014; 08/29/2014; 09/04/2014			
Prudential Laboratories, Inc. 1923 East Saint Andrew Place Santa Ana, CA 92705	-				328.39
Account No.		07/28/2014; 09/05/2014			
PSS World Medical d/b/a Southern Anesthesia & Surgical One Southern Court West Columbia, SC 29169	-				724.77
Account No.		09/25/2014			
Quest Diagnostics P.O. Box 740709 Atlanta, GA 30374-0709	-				472.00
Account No.		09/25/2014 (Charges incurred by mdg ctrs subsequent to MSA terminations)		X	
Quest Diagnostics P.O. Box 740709 Atlanta, GA 30374-0709	-				749.00
Subtotal (Total of this page)					2,432.96

Sheet no. 21 of 30 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

2,432.96

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			09/13/2014				295.85
Qwest Communications Company LLC d/b/a Century Link P.O. Box 29040 Phoenix, AZ 85038-9040	-						
Account No.			10/21/2014				1,375.00
Reed Smith LLP Attn: Scott Hasselman 1301 K Street, N.W. Suite 1100 E Tower Washington, DC 20005-3373	-						
Account No.			09/25/2014				25.00
Republic Services #782 P.O. Box 9001099 Louisville, KY 40290-1099	-						
Account No.			09/07/2014				515.00
Richard D. Childs Jr. d/b/a Childs HVAC, LLC P.O. Box 804 Plaistow, NH 03865	-						
Account No.			09/05/2014				89.00
Richard S. Drobnis d/b/a Drobnis Dental Lab 478 Torrey Street Brockton, MA 02301	-						
Subtotal (Total of this page)							2,299.85

Sheet no. 22 of 30 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

2,299.85

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			09/30/2014				1,363.80
Richards & Richards Office Records Management, Inc. P.O. Box 17070 Nashville, TN 37217		-					
Account No.			09/30/2014				177.70
Roanoke Gas Company P.O. Box 70848 Charlotte, NC 28272-0848		-					
Account No.			09/04/2014; 09/16/2014; 09/22/2014; 09/23/2014				925.28
Rocky Mountain Dental Laboratory, Inc. 5900 Cubero Drive NE Suite D Albuquerque, NM 87109		-					
Account No. xxxx0237			07/31/2014; 08/31,2014				6,382.92
Shred It USA LLC d/b/a Shred-It Nashville 566 Mainstream Drive Suite 400 Nashville, TN 37228		-					
Account No. xxxx0237			09/30/2014; 10/31/2014; 11/30/2014; 12/01/2014 through 12/31/2014 (Should be paid by center receiving the services)			X	8,140.88
Shred It USA LLC d/b/a Shred-It Nashville 566 Mainstream Drive Suite 400 Nashville, TN 37228		-					
Sheet no. <u>23</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							16,990.58

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			09/01/2014				943.36
Snagajob.com, Inc. 4851 Lake Brook Drive Glen Allen, VA 23060		-					
Account No.			01/15/2010				471,779.92
South Carolina Attorney General's Office Attn: Michael Burchstead, AAG Medicaid Fraud Control Unit P.O. Box 11549 Columbia, SC 29211-1549		-					
Account No.			12/28/2014				3,791.65
Space Maintainers Laboratories 9129 Lurline Avenue Chatsworth, CA 91311		-			X		
Account No.			09/02/2014				60.00
Spartanburg Regional d/b/a Physicians Billing Service P.O. Box 2168 Spartanburg, SC 29304-2168		-					
Account No.			09/01/2014; 10/01/2014; 11/01/2014; 12/01/2014; 01/01/2015				275.60
Stanley Convergent Security Solutions, Inc. Department Ch 10651 Palatine, IL 60055		-					
<div>Sheet no. <u>24</u> of <u>30</u> sheets attached to Schedule of</div> <div>Creditors Holding Unsecured Nonpriority Claims</div> <div align="right">Subtotal (Total of this page)</div>							476,850.53

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			09/30/2014; 11/01/2014				36,949.51
Staples Business Advantage Department ATL P.O. Box 405386 Atlanta, GA 30384-5386		-					
Account No.			09/15/2014				138.39
Staples Promotional Products P.O. Box 790322 Saint Louis, MO 63179-0322		-					
Account No.			09/23/2014			X	131,322.17
Stples, Inc. P.O. Box 405386 Atlanta, GA 30384-5386		-					
Account No.			10/01/2014; 11/01/2014				1,434.20
Stratus Information Systems, LLC d/b/a ITX 2120 South College Avenue Fort Collins, CO 80525		-					
Account No.			09/17/2014; 10/17/2014				1,138.89
T-Mobile P.O. Box 742596 Cincinnati, OH 45274-2596		-					
Sheet no. <u>25</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							170,983.16
Subtotal (Total of this page)							

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O R D I N A T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		10/10/2014				
TC Security Company Inc. 2244 Miami Street South Bend, IN 46613	-					64.00
Account No.		08/01/2014; 09/15/2014; 09/17/2014				
Terminix Processing Center P.O. Box 742592 Cincinnati, OH 45274-2592	-					223.55
Account No.		01/15/2010				
Texas Attorney General's Office Attn: W. Rick Copeland, Director Medicaid Fraud Control Unit 6330 Hwy 290 East, Suite 250 Austin, TX 78723	-					117,851.57
Account No.		09/08/2014				
The Art Dental Laboratory Inc. 854 Berkshire Avenue Indian Orchard, MA 01151	-					156.00
Account No.		10/01/2014				
Thomas & Thorngren, Inc. P.O. Box 280100 Nashville, TN 37228	-					1,300.00
Sheet no. <u>26</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						119,595.12

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.								
Thomson Reuters P.O. Box 6292 Payment Center Carol Stream, IL 60197-6292		-					2,489.28	
Account No. xxxxxx0585								
Thomson Reuters P.O. Box 6292 Payment Center Carol Stream, IL 60197-6292		-				X	1,706.76	
Account No.								
TMG Co. LLC 1718 Briarcrest Drive Suite 100 Bryan, TX 77802		-		08/31/2014; 09/19/2014; 09/24/2014; 09/26/2014			2,327.63	
Account No.								
TNS, Inc. d/b/a Music City Packaging 1412 Antioch Pike Suite 203 Antioch, TN 37013		-		10/01/2014			30.00	
Account No. xxxxx-xxx7816								
Trane U.S. Inc. P.O. Box 406469 Atlanta, GA 30384-6469		-		09/02/2014 (South Bend)			444.28	
Sheet no. 27 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	6,997.95

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			01/15/2010				12,966,496.00
U.S. Department of Justice Attn: Thomas F. Corcoran 36 South Charles Street Suite 400 Baltimore, MD 21201-3119	-						
Account No.			05/19/2014; 09/09/2014				200.17
Ultradent Products, Inc. 505 West 10200 South South Jordan, UT 84095	-						
Account No.			07/11/2014; 08/19/2014; 08/21/2014; 09/05/2014				188.21
Unifirst Corporation 8 Industrial Park Drive Nashua, NH 03062	-						
Account No.			12/18/2014				1,086.78
Vaco Nashville, LLC 5410 Maryland Way Suite 460 Brentwood, TN 37027	-						
Account No.			08/14/2014				85.00
Veldman Real Estate, LLC d/b/a All Secure Storage University 1015 East University Drive Granger, IN 46530	-						
Sheet no. <u>28</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							12,968,056.16

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxxxxxxxxxx0067 Verizon P.O. Box 15124 Albany, NY 12212-5124		-	09/12/2014				483.10
Account No. xxxxxxxxxx-x0001 Verizon Wireless P.O. Box 25505 Lehigh Valley, PA 18002-5505		-	01/05/2015			X	3,464.99
Account No. Virginia Attorney General's Office Attn: Randall L. Clouse, Director Medicaid Fraud Control Unit 900 East Main Street Richmond, VA 23219		-	01/15/2010				228,616.76
Account No. VSP Global 333 Quality Drive Rancho Cordova, CA 95670		-	07/2014; 08/2014				258.25
Account No. Webster Square Medical Center 255 Park Avenue Suite 400 Worcester, MA 01609		-	09/04/2014				15.00
<div>Sheet no. 29 of 30 sheets attached to Schedule of</div> <div>Creditors Holding Unsecured Nonpriority Claims</div> <div align="right">Subtotal (Total of this page)</div>							232,838.10

B6F (Official Form 6F) (12/07) - Cont.

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.			09/24/2014			
West Virginia Water Authority P.O. Box 17381 Baltimore, MD 21297-1281	-					104.13
Account No.			08/27/2014; 09/23/2014			
Wichita Water Conditioning Inc. Culligan of Wichita P.O. Box 3932 Wichita, KS 67201-2932	-					1,134.00
Account No.			09/17/2014			
Womble Carlyle Sandridge & Rice, LLP Attn: Jill Giradeau & Neil Edwards 271 17th Street NW Suite 2400 Atlanta, GA 30363-1017	-					1,488.00
Account No.						
Account No.						
Sheet no. <u>30</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						2,726.13
Subtotal (Total of this page)						
Total (Report on Summary of Schedules)						26,739,650.33

B6G (Official Form 6G) (12/07)

In re **CSHM LLC**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

See Attached Schedule G**See Attached Schedule G****0**

____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re CSHM LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

continuation sheets attached to Schedule of Codebtors

B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court
District of Delaware

In re CSHM LLC

Debtor(s)

Case No.

Chapter

7

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	3	\$78,337.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		\$46,551,633.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	30		\$26,763,272.16	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			\$N/A
TOTAL		39	\$78,337.00	\$73,314,905.16	

B6 Summary (Official Form 6 - Summary) (12/14))

United States Bankruptcy Court
District of Delaware

In re CSHM LLC

Debtor(s)

Case No.

Chapter

7

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A-1 Line 11; OR , Form 22B Line 14; OR , Form 22C-1 Line 14)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Delaware**

In re CSHM LLC

Debtor(s)

Case No. _____

Chapter 7

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 54 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 5, 2015

Signature



**Michael F. Gries
Chief Restructuring Officer**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

SCHEDULE G

Vendor Name, or Individual Last name, First	Vendor Address	Services
A&A Languages LLC	5458 S. Hannibal Way Centennial, Colorado 80015	Interpreter services
Accounting Systems, Inc.	324 Remington Street Fort Collins, CO 80524	Advice, consulting services and software development
Advanced Specialty Anesthesia LLC	1201 Wakarusa Drive Lawrence, KS 66049	Anesthesia services
Advanced Specialty Anesthesia LLC	1201 Wakarusa Drive Lawrence, KS 66049	Anesthesia services
Advanced Specialty Anesthesia LLC	1201 Wakarusa Drive Lawrence, KS 66049	Anesthesia services
Akron Institute of Herzing University	1600 South Arlington Street, Suite 100 Akron, OH 44306	Medical billing andn insurance coding externs
American Career Institute	703 Granite Street Braintree, MA 02184	Student Extern
Arzegar, Reza	4631 Airport Blvd. #120A Austin, TX 78751	Pediatric services
AT&T Corp	One AT&T Way Bedminister, NJ 07921-0752	Internet service
Atlas Van Lines, Inc.	1212 St. George Road P.O. Box 952340 Evansville, IN 47711 St Louis, MO 61394-2340	Relocation services
Autonomy, Inc.	120 Turnpike Road Southboro, MA 01772	Connected and Backup Service
Barnes & Thornburg LLP	600 Fist Source Bank Center 100 North Michigan South Bend, IN 46601-1632	Engagement letter re Macri Matter
Barnes & Thornburg LLP	600 Fist Source Bank Center 100 North Michigan South Bend, IN 46601-1632	Engagement letter re Macri Matter
Benefits Broker, Inc.	503 North Main Street, #107-LL Pueblo, CO 81003	Health and welfare administratnoi services
Blue Ridge Safety and Health	3617 Kentland Drive Roanoke, VA 24018	CPR training
Boston Career Institute	320 Washington Street 4th Floor Brookline, MA 03445	Extern services
Bradley Arant Boult Cummings, LLP	1615 I. Street, N.W., Suite 1350 Washington DC 20036	Regulatory service consultation
Brighter Smiles Temp Agency LLC	2776 Campion Road Floyds Knobs, IN 47119	Temp Agency
Brown Mackie College	9050 W. Overland Road, Suite 100 Boise, ID 83709	Externs
BullsEye Telecom, Inc.	25900 Greenfield Rd #330 Oak Park, MI 48237-1267	Telecommunications
Canvas IT, LLC	6120 Windward Parkway, Suite 170 Alpharetta, GA 30005	IT consulting agreement
Camerlin Electric Inc.	25 Bennett Road Wilbraham, MA 01095	Electrical services
CareCredit	2996 Red Hill Avenue, Suite 100 Costa Mesa, CA 92826	Health Card Svcs

Carmichael Climate Storage	4245 Carmichael Road Montgomery, AL 36106	Offsite storage unit
Carrington College	1122 North Liberty Street Boise, ID 83704	Extern services
CATS Software, Inc.	12 S 6th Street, Suite 614 Minneapolis, MN 55402	Career website branding
CCI, Gahanna Campus		Clinical externs
CDG Group, LLC	645 Fifth Avenue New York, NY 10022	Consulting Services
Centier Bank	9701 Indianapolis Blvd. Highland, Indiana	Auto Rollover Svcs. Fiduciary/Agency Agmt
CFS Services Inc. d/b/a Creative Financial Staffing	105 Continental Place, suite 200 Nashville, TN 37027	Recruiting
Cincinnati Bell	221 East Fourth Street, P.O. Box 2301, Cincinnati, OH 45201	Phone and internet
Cincinnati Bell Any Distance, Inc.	221 East Fourth Street, P.O. Box 2301, Cincinnati, OH 45201	Conference Brodge
Citibank (South Dakota), N.A.	701 E. 60th Street North Sioux Falls, SD 57104	Health Card Svcs
Citibank (South Dakota), N.A.	701 E. 60th Street North Sioux Falls, SD 57104	Health Card Svcs
Citibank (South Dakota), N.A.	701 E. 60th Street North Sioux Falls, SD 57104	Health Card Svcs
Citrix OnLine Audio, LLC	499 Washington Boulevard, Suite 1401 Jersey City, NJ 07310	Audio Master Subscription
Citrix Online, LLC	6500 Hollister Avenue Goleta, CA 93117	On-line meetings Master Agreement
Citrix Online, LLC	6500 Hollister Avenue Goleta, CA 93117	On-line meetings Add-On Form to Master Agreement for 10 or more GoToMeeting Named Authorized Users
Citrix Online, LLC	6500 Hollister Avenue Goleta, CA 93117	On-line meetings Amendment No. 3 to Master Agreement changing name to CSHM
Classic Aire Mechanical, Inc.	800 Westgate Blvd., #132-286 PMB Austin, TX 78745	HVAC service
ComplianceBridge Corporation	21701 Stevens Creek Blvd. #1205 Cupertino, CA 95015	P&P Management software
Concorde Career Colleges, Inc.	3239 Broadway Kansas City, MO 64111	Extern dental assistant svcs
Concorde Career Colleges, Inc.	111 N. Havana Street Aurora, CO 80010	Extern program
Conner, Randall I d/b/a Chalkline Construction	P.O. Box 4075 Roanoke, VA 24015	Janitor services
Corinthian Colleges, Inc. d/b/a CCI, Aurora Campus	14280 E. Jewell Avenue, Suite 100 Aurora, CO 80012	Extern services

Corinthian Schools, Inc.	9065 Grant Street Thornton, CO 80229	Extern front office services
Crowe Horwath LLP	<u>Biling Address</u> 320 E. Jefferson Blvd. P.O. Box 7 South Bend, IN 46624-0007 <u>Mailing Address</u> 70 West Madison Street Suite 700 Chicago, IL 60602-4903	2012 Internal Audit
CT Corporation	400 Colony Square, Suite 1240, 1201 Peachtree Street, NE, Atlanta, GA 30361	State representation services
D&M Hancock	1105 Seattle Slew Lane Cary, NC 27519	Recruiting
Deltacom Inc. d/b/a EarthLink Business	7037 Old Madison Pike Huntsville, AL 35806	IT Equipment
Dental Anesthesia Associates, Inc.	Two Parkway Center, Suite G-1 Pittsburgh, PA 15220	Anesthesia services
Dental Directions, Inc. d/b/a Community Care College	4242 S. Sheridan Road Tulsa, OK 74145-1119	Extern services
Dunn, Daniel	1608 14th Avenue South Apt 3-C Birmingham, AL 35205	Consulting Services
Education Affiliates, Inc. d/b/a Fortis College	2545 Bailey Road Cuyehoga Falls, OH 44221	Clinical interns
Education Affiliates, Inc. d/b/a Fortis College	2545 Bailey Road Cuyahoga Falls, OH 44221	Dental Assistant Extern
Education Affiliates, Inc. Fortis College	Fortis College - Centerville 555 E. Alex-Bell Road Centerville, OH 45459	Dental Assistant Extern
Express Services Inc. d/b/a Express Employment Professionals	2601 Elm Hill Pike #F Nashville, TN 37214-3155	Staffing services
Express Services, Inc.	98 N. Wadsworth Blvd., Unit 124, Lakewood, CO 80226	Staffing
Express Services, Inc.	830 Nl. Main Street #140 Pueblo, CO 81003	Staffing
ExtraView Corporation	269 Mount Hermon Road #207 Scotts Valley, CA 95066	Extra-View hosted cloud service
FLS, Inc.	3609 A5 Memorial Parkway SW Huntsville, AL 35801	Translation and Interpreting
FTI Healthcare	Centerville, OH	Consulting
Gill, Kim DDS	5974 Heritage View Court Hilliard, OH 43026	Pedo dentistry
Kimberly M. Gill, DDS, MS, Ltd.	8701 Roberts Road Galloway, OH 43119-9520	Pedo dentistry
Golden Dental Services, LLC	112 Crawford Circle Golden, Colorado 80401	Handpiece repair, maintenance, and replacements
Greenville Oral Maxillofacial Surgery, PA	3929 S. Highway 14 Greenville, SC 29615	Oral surgery
Harter Secrest & Emery LLP	Twelve Fountain Plaza, Suite 400 Buffalo, NY 14202-2293	Legal services regarding Metlife

HealthStream, Inc.	209 10th Avenue South, Suite 450 Nashville, TN 37203	Online services including courseware services, a uthoring serv ices and dictionary services
Henry Schein, Inc.	135 Duryea Road Melville, NY 11747	Dental Supplies
Henry Schein, Inc. Henry Schein Financial Services< LLC d/b/a Henry Schein Nationwide Dental Opportunities	2107 Gunn Highway #104 Odessa, FL 33556	Recruiting
Henry Schein, Inc. d/b/a Henry Schein Practice Solutions	727 East Utah Valley Drive American Fork, UT 84003	Dentrix Enterprises software license, hardware, and customer service plan
Heritage College	12 Lakeside Lane Denver, CO 80212	Student Extern
Heritage College	12 Lakeside Lane Denver, CO 80212	Student Extern
High Point Construction	5721 Progress Road Indianapolis, IN 46241	Contracting
Hillmann Consulting, LLC	1600 Route 22 East Union, NJ 07083	Microbial consulting services
HJSM, LLC	5002 Airport Road NW Unit #130 Roanoke, VA 24012-1608	N/A
Hometime Realty Inc. c/b/a Jobmedics	2433 Elmhurst Blvd. Kennesaw, GA 30152	Dentist recruiters
Hometime Realty Inc. c/b/a Jobmedics	2433 Elmhurst Blvd. Kennesaw, GA 30152	Dentist recruiters
Howard & Howard Attorneys PLLC	450 West Fourth Street Royal Oak, MI 48067-2557	
Instant Web, Inc. d/b/a IWCO Direct	7951 Powers Blvd. Chanhassen, MN 55317	Print and Direct Mail Production Services
Interio Office Solutions	101 N. Main Second Floor Pueblo, CO 81003	Primary janitorial/sanitation supply distributor
Jackson Lewis, P.C.	10 West Market Street, Suite 2400 Indianapolis, IN 46204	EEOC defense case - panel counsel to carrier
Jefrey J. Tonner, PC	5225 N. Central Avenue Suit 109 Phoenix, AZ 85012	Attorney representation
Johnson Controls, Inc.	5757 N. Green Bay Avenue Milwaukee, WI 53209	HVAC maintenance
Johnson, John N.	4608 South Harvard Avenue, Suite C Tulsa, OK 74135	Oral surgery
JSD Mechanical, Inc.	3120 Walnut Street NE Washington DC 20018	Snow removal and odds and ends
K. Vent, Inc.	41 Sheridan Street Chicopee, MA 01020	Heating and air conditioning
Karban, Edward	2100 Goshen Road Fort Wayne, IN 46808	Window cleaning
	One Gold Street 24 E Hartford, CT 06103	Oral surgery

Laundauer, Inc.	2 Science Road Glenwood, IL 60425	Radiation badges
Lay-Dee-Bug Pest Control LLC	P.O. Box 2714 Irmo, SC 29063	Pest control services
LAZ Parking	623 Union Street Nashville, TN 37219	Parking for CSHM employees
LBMC Technologies, LLC	5250 Virginia Way Brentwood, TN 37024	Payroll Administration
LBMC Technologies, LLC	5250 Virginia Way Brentwood, TN 37024	Support, training and installation of accounting and network systems and custom development services
Lindquest & Vennum LLP	600 17th Street, Suite 1800 South Denver, CO 80202-5441	Kuhn issue
LinkedIn	2029 Stierlin Ct. Mountain View, CA 94043	Career Pages; Recruiter- Corporate (3-10 seats); Job slots 1-10; Jobs Manager Seat and Discount
LinkedIn Corporation	2029 Stierlin Ct. Mountain View, CA 94043	Recruiting
Looney, Steve	111 John Street New York, NY 10038	Board Member service
LPS Integration, Inc.	230 Great Circle Road, Suite 218 Nashville, TN 37228	Spam and email encryption
Manzi, Danette	8 Barrett Drive Niantic, CT 06357	Consulting services
McCoy, Tolleson	125 South 11th Street Nashville, TN 37206	Environmental Graphic Design and Project Management Services
Medical College of Georgia School c/b/a Georgia Health Sciences University	1120 15th Street, Room AA-156 Augusta, GA 30912	Oral and maxillofacial surgery
Miami-Jacobs Business College Company, Inc.	875 West Central Avenue Springboro, OH 45066	Extern services
Miami-Jacobs Business College Company, Inc.	875 West Central Avenue Springboro, OH 45066	Front Office Staff extern
Milan Institute	950 Industrial Way Sparks, NV 89431	Dental assitant training
Milan Institute	8590 West Fairview Boise, ID 83704	Dental assistant training
Motion Picture Licensing Corporation	5455 Centinela Avenue Los Angeles, CA 90066	Motion Picture License
Nardea, Henry DDS	1502 Williamson Road Roanoke, VA 24012	Medical Director
National Registered Agents, Inc.	100 Canal Pointe Blvd., Suite 212 Princeton, NJ 08540	Registered agent for all entities
NAVEX Global, Inc. f/k/a Global Compliance Services, Inc.	13950 Ballantyne Corporate Place Suite 300 Charlotte, NC 28277	Corporate and Workplace Compliance Services

NFMC, LLC	5002 Airport Road NW Unit #130 Roanoke, VA 24012-1608	Management services
NHTI Concord's Community College Nic Watson d/b/a Emergency Training Solutions	31 College Street Concord, NH 03301 105 Whitten Street Headland, AL 36345	Dental Assisting Clinical Training CPR training
Niche Medical Jobs, LLC	P.O. Box 2071 Skyland, NC 28776	Pushing of designated job opportunities
Northern Essex Community College	45 Franklin Street Lawrence, MA 01841	Student Extern
NuVox Communications, Inc.	2 North Main Street Greenville, SC 29601	Business Broadband Service
NuVox Communications, Inc.	2 North Main Street Greenville, SC 29601	Business Broadband Service
O.C. Tanner Recognition company	1930 South State Street Salt Lake City, UT 84115	Recognition awards
Oh, Dong Heon, DDS	333 Ricciuti Drive Quincy, MA 02169	Orthodontic
Oh, Dong Heon, DDS	333 Ricciuti Drive Quincy, MA 02169	Orthodontic
Optimum Translation LLC	5016 Spedale Court #246 Spring Hill, TN 37174	Translation services
Paquette, Thomas d/b/a Paquette Construction LLC	P.O. Box 4511 Shrewsbury, MA 01545	Construction
Parker, Anthony d/b/a Integrity World	2217 Hyde Lane Bowie, MD 20716	CPR Services
Patterson Dental Supply Inc. d/b/a Dolphin Imaging & Management Solutions	1031 Mendota Heights Road St. Paul, MN 55120	Gold service contract with 24/7 customer support warranty for copier
Patterson Dental Supply, Inc.	1031 Mendosa Heights Road Saint Paul, MN 55120	Sundry merchandise - billing of Eaglesoft software
Paychex Benefit Technologies, Inc. d/b/a BeneTrac and Benefits Broker, Inc.		Internet benefits enrollment and tracking of employee benefits
Pima Medical Institute	3770 Citadel Drive North Colorado Springs, CO 80909	Clinical interns
Pima Medical Institute	7475 Dakin Street, Suite 100 Denver, CO 80221	Clinical interns
Pima Medical Institute	7475 Dakin Street, Suite 100 Denver, CO 80221	Clinical interns
Pitney Bowes Global Financial Services, LLC	1 Elmcroft Road Stamford, CT 6926-0700	Postage meter and scale lease
Porterbuilt	7661 Oakridge Woods Court Apt C2 Lorton, VA 22079	Construction
Premier Education Group, L.P. d/b/a Seacoast Career Schools	670 N. Commercial Street Manchester, NH 03101	Extern Program
Propio Language Services LLC	7133 W. 880th Suite 203 Overland Park, KS 66204	Interpreter services
Provider Trust, LLC	1900 Church Street, Nashville, TN 37203	Healthcare provider checks

Richards & Richards Office Records Management , Inc.	1741 Elm Hill Pike, Nashville, TN 37210	Storage and chart scanning
Ross Education, LLC d/b/a Ross Medical Education Center	4490 Brandt Pike Dayton, OH 45424	Dental Assistant extern
Ross Education, LLC d/b/a Ross Medical Education Center	4490 Brandt Pike Dayton, OH 45424	Dental Assistant extern
Ross Education, LLC d/b/a Ross Medical Education Center	455 E. University Drive Granger, IN 46530	Dental assistant extern
R&D Dental LLC	2340 Evian Court District Heights, MD 20747	Oral Surgery
Sage Software, Inc.	888 Executive Center Drive West Suite 300 St. Petersburg, FL 33702	Software and user license
Schleicher, David DDS	13447 Krameria Street Thornton, CO 80602	Pediatric services
Schleicher, David DDS	13447 Krameria Street Thornton, CO 80602	Pediatric services
Schleicher, David DDS	13447 Krameria Street Thornton, CO 80602	Pediatric services
School District No. 1, City and County of Denver, State of Colorado	Emily Griffith Technical College 1250 Welton Street Denver, CO 80204	Clinical interns
Scott Kendrick of Kendrick Financial Services, LLC	2324 Golf Club Lane, Nashville, TN 37215	Consulting services re CIA Agreement and other tasks as assigned by Legal and HR
SecureCare Self Storage, Inc.	9727 East 11th Tulsa, OK 74128	Storage unit
Sedgwick County Health Department	2716 W. Central Wichita, KS 67203	Heptatis B injections
Sheraton Nashville Downtown	623 Union Street Nashville, TN 37219	Conferencing/Lodging
Shimeles, Laelaye	13806 Gullivers Trail Bowie, MD 20720	Ortho services - contract in center file on L Drive
Sign Language Network, Inc.	P.O. Box 25102 Colorado Springs, CO 80936	Translation services
SLA Development, LLC	609 Mark Drive NE Albuquerque, NM 87123	Room renovation
Smagalski, Gary	219 Portstewart Williamsburg, VA 23188	Oral surgery
Snagajob	4880 Cox Road, Suite 200 Glen Allen, VA 23060	Assessments online hr job applications
Software ONE Inc.	20875 Crosroads Circle, Suite 1 Waukesha, WI 53186	Software and licenses for EMR/Digital Imaging project
Stanley Convergent Security Solutions, Inc.	55 Shuman Boulevard, Suite 900 Naperville, IL 60563	CSHM front door securiity system
Star City Interpreters, Inc.	P.O. Box 13624 Roanoke, VA 24037	Interpreter services

Stark State College	6200 Frank Ave NW North Canton, OH 44720	Extern program
Steven DeLisle DDS P.C.	4090 N. MLK Blvd. North Las Vegas, NV 89032	Anesthesiology services
Strategic Health Solutions, LLC	10040 Regency Circle, Suite 150 Omaha, NB 88114	Independent Quality of Care Monitoring Services - See also Retainer Agreement
Summit Health, Inc.	27175 Haggerty Road Novi, MI 48377	Tuberculosis screening
Team Placement Service, Inc.	144414 Prince Street, Suite 202 Alexandria, VA 22314	Temp services
The College of Health Care Professionals d/b/a TCHCP	4738 NW Loop 410 San Antonio, TX 78229	Extern services
The Garden City Group, Inc. d/b/a GCG	1985 Marcus Avenue, Suite 200 Lake Success, NY 11042	Bankruptcy administration services
The Rezult Group, Inc. d/b/a Rezult Technology, Inc.	750 Old Hickory Blvd., Suite I-260 Brentwood, TN 37027	Staffing Agency
Thomas & Thorngren, Inc.	One Vantage Way #A105 Nashville, TN 37228-1586	Unemployment review, experience rating, claims supervision and reporting functions
TMG CO. LLC	1718 Briar Crest Drive, Suite 100 Bryan, TX 77802	Gas Supply Services
Travelink Incorporated	402 BNA Drive Suite 303 Nashville, TN 37217	Travel Agent
American Express Travel TSHA, Inc.	8740 E. 11th Street, Suite A Tulsa, OK 74112-7957	Interpreter services
Tulsa Technology District #18 d/b/a TulsaTechnology Center	P.O. Box 477200 3420 S. Memorial Drive Tulsa, OK 74147-7200	Extern Program
UMKC School of Dentistry	650 East 25th Street Kansas City, MO 64108-2784	Extern services
UMR	2700 Midwest Drive Onalaska, WI 54650	Health insurance claims and premiums
United Van Lines, LLC	100 Armstrong Court LaVergne, TN 37086	Relocation services
University of Dayton	Director of Premedical Programs 300 College Park Dayton, OH 45469-2361	Extern program
Vaco, LLC d/b/a Financial	5410 Maryland Way, Suite 460 Nashville, TN 37027	Identify prospects for employment
Veldman Real Estate, LLC d/b/a All Secure Self Storage - University Drive	1015 University Drive Granger, IN 46530	Storage and chart scanning
Visual Data Software Corporation	3110 Mesa Way, Suite B Lawrence, KS 66049	Automated service bureau and interactive call processing services

Visual Data Software Corporation	3110 Mesa Way, Suite B Lawrence, KS 66049	Interactiive Voice Response - one number routing application
West Publishing Corporation	610 Opperman Drive, P.O. Box 64833 St. Paul, MN 55164-0833 Attn: Customer Service	Legal research resource subscription service adding sample agreements
West Publishing Corporation	610 Opperman Drive, P.O. Box 64833 St. Paul, MN 55164-0833 Attn: Customer Service	Case Notebook Licensure
William G. Frank Medical Gas Services LLC	P.O. Box 1595, Concord, NH 03302	Medical/Gas Vacuum Systems Annual Inspections
