

# **EXHIBIT A**

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court  
District of Delaware**

In re **CSHM LLC**

Debtor(s)

Case No. **15-10216 (CSS)**Chapter **7**

**STATEMENT OF FINANCIAL AFFAIRS - AMENDED**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

**1. Income from employment or operation of business**

None  
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State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$116,446,137.00</b>	<b>2013</b>
<b>\$67,067,201.00</b>	<b>2014</b>
<b>\$0.00</b>	<b>2015 YTD</b>

**2. Income other than from employment or operation of business**None  
☐

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT  
**\$463,970.00**

SOURCE

**Return of Escrow Related to May 31, 2012 Acquisition from Church Street Health Management (2013)**

**\$23,945.00**

**Proceeds from Sale of Furniture and Fixtures (2014)**

**\$1,701.00**

**Proceeds from Sale of Furniture and Fixtures (2013)**

**3. Payments to creditors**None  
☒

*Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF CREDITOR

DATES OF  
PAYMENTS

AMOUNT PAID

AMOUNT STILL  
OWING

None  
☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF  
PAYMENTS/  
TRANSFERS

AMOUNT  
PAID OR  
VALUE OF  
TRANSFERS

AMOUNT STILL  
OWING

**Adventure 3 Properties, LP**  
**618 Church Street**  
**Suite 220**  
**Nashville, TN 37219**

**10/06/2014 (\$22,455.54)**  
**10/31/2014 (\$11,376.94)**  
**11/26/2014 (\$11,078.60)**

**\$44,911.08**

**\$0.00**

**Alex Sorokin**  
**21 Surf Road**  
**Westport, CT 06880**

**12/30/2014**

**\$6,750.00**

**\$0.00**

**Brenda W. Lynch**  
**6536 Brownlee Drive**  
**Nashville, TN 37205**

**10/13/2014 (\$7,426.47)**  
**10/20/2014 (\$8,409.90)**  
**10/27/2014 (\$6,812.50)**  
**11/03/2014 (\$5,468.75)**  
**11/17/2014 (\$7,297.50)**  
**11/26/2014 (\$7,925.00)**  
**12/10/2014 (\$3,160.61)**  
**12/15/2014 (\$10,167.50)**  
**01/02/2015 (\$5,086.55)**  
**01/14/2015 (\$9,562.50)**  
**01/21/2015 (\$5,000.00)**  
**01/23/2015 (\$4,343.75)**  
**01/30/2015 (\$6,406.29)**

**\$87,067.32**

**\$0.00**

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Cigna Life Insurance Co. - North America</b> <b>LINA</b> <b>P.O. Box 13701</b> <b>Philadelphia, PA 19101-3701</b>	<b>10/13/2014</b>	<b>\$7,548.33</b>	<b>\$0.00</b>
<b>Coverall North America, Inc.</b> <b>Attn: Jayne Lee</b> <b>52091 Congress Avenue</b> <b>Suite 275</b> <b>Boca Raton, FL 33487</b>	<b>10/17/2014 (\$52.00)</b> <b>10/17/2014 (\$34,330.44)</b> <b>11/26/2014 (\$14,064.00)</b>	<b>\$48,446.44</b>	<b>\$0.00</b>
<b>Crowe Horwath LLP</b> <b>Attn: Ron Ralph</b> <b>70 West Madison Street</b> <b>Suite 700</b> <b>Chicago, IL 60602-4903</b>	<b>10/17/2014 (\$5,000.00)</b> <b>11/17/2014 (\$30,250.00)</b>	<b>\$35,250.00</b>	<b>\$0.00</b>
<b>Dentons US LLP</b> <b>Dept. 7247-6670</b> <b>Philadelphia, PA 19170-6670</b>	<b>10/17/2014 (\$34,519.46)</b> <b>11/26/2014 (\$41,927.62)</b>	<b>\$76,447.08</b>	<b>\$5,724.23</b>
<b>FedEx</b> <b>P.O. Box 660481</b> <b>Dallas, TX 75266-0481</b>	<b>10/17/2014 (\$4,837.60)</b> <b>11/17/2014 (\$4,428.17)</b>	<b>\$9,290.23</b>	<b>\$1,607.24</b>
<b>Henry Schein Inc.</b> <b>135 Duryea Road</b> <b>Melville, NY 11747</b>	<b>10/01/2014 (\$81,952.46)</b> <b>10/04/2014 (\$4,854.30)</b> <b>11/04/2014 (28,046.30)</b>	<b>\$114,853.06</b>	<b>\$0.00</b>
<b>McQuiddy Printing Company, LLC</b> <b>P.O. Box 83058</b> <b>Chicago, IL 60691-3010</b>	<b>10/17/2014</b>	<b>\$10,945.52</b>	<b>\$0.00</b>
<b>Metropolitan Trustee</b> <b>Personal Tax Department</b> <b>P.O. Box 305012</b> <b>Nashville, TN 37230-5012</b>	<b>10/17/2014</b>	<b>\$8,548.20</b>	<b>\$0.00</b>
<b>Phyllis B. Brown</b> <b>1195 Bothwell Place</b> <b>Gallatin, TN 37066</b>	<b>10/06/2014 (\$1,392.00)</b> <b>10/13/2014 (\$2,494.00)</b> <b>10/20/2014 (\$2,784.00)</b> <b>10/27/2014 (\$2,320.00)</b> <b>11/03/2014 (\$2,204.00)</b> <b>11/03/2014 (\$45.00)</b> <b>11/07/2014 (\$2,697.00)</b> <b>12/30/2014</b>	<b>\$13,936.00</b>	<b>\$0.00</b>
<b>Steven M. Looney</b> <b>111 John Street</b> <b>Suite 1508</b> <b>New York, NY 10038</b>	<b>12/30/2014</b>	<b>\$6,750.00</b>	<b>\$0.00</b>
<b>Susan W. Painter</b> <b>4687 Trenton Drive</b> <b>Hermitage, TN 37076</b>	<b>10/06/2014 (\$1,457.25)</b> <b>10/20/2014 (\$2,177.50)</b> <b>10/20/2014 (\$46.82)</b> <b>10/27/2014 (\$2,713.50)</b> <b>11/03/2014 (\$2,579.50)</b> <b>11/17/2014 (1,155.50)</b> <b>11/26/2014 (\$703.50)</b> <b>01/14/2015 (\$686.75)</b>	<b>\$11,520.32</b>	<b>\$0.00</b>

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Timothy Gene Richter</b> <b>9156 Cles Ferry Pike</b> <b>Lebanon, TN 37087</b>	10/06/2014 (\$2,200.00) 10/13/2014 (\$4,200.00) 10/20/2014 (\$3,700.00) 10/27/2014 (\$4,000.00) 10/27/2014 (\$75.89) 11/03/2014 (\$4,250.00) 11/07/2014 (\$2,600.00) 12/10/2014 (\$600.00)	<b>\$21,625.89</b>	<b>\$0.00</b>
<b>Vaco Nashville, LLC</b> <b>5410 Maryland Way</b> <b>Suite 460</b> <b>Brentwood, TN 37027</b>	10/13/2014 (\$4,709.25) 10/17/2014 (\$4,929.75) 11/17/2014 (\$9,985.50) 11/26/2014 (\$5,055.75)	<b>\$24,680.25</b>	<b>\$1,086.78</b>
<b>Pinnacle Financial Partners</b> <b>150 3rd Avenue</b> <b>Suite 900</b> <b>Nashville, TN 37201</b>	ACH Payment 09/28/2014 (\$23,398.01) ACH Payment 10/28/2014 (\$20,158.42) ACH Payment 11/28/2014 (\$975.25)	<b>\$44,531.68</b>	<b>\$0.00</b>
<b>Lincoln International LLC</b> <b>Attn: Nick Konstantinou</b> <b>500 West Madison Street</b> <b>Suite 3900</b> <b>Chicago, IL 60661</b>	ACH Payment 10/30/2014	<b>\$305,943.89</b>	<b>\$0.00</b>
<b>Department of the Treasury</b> <b>Internal Revenue Service</b> <b>Ogden, UT 84201</b>	10/15/2014 (\$218.00) 10/15/2014 (\$15,307.00)	<b>\$15,525.00</b>	<b>\$0.00</b>
<b>First Quality Management</b> <b>424 Church Street</b> <b>Suite 2000</b> <b>Nashville, TN 37219</b>	12/01/2014 (\$35,701.82) 12/10/2014 (\$901.27) 12/22/2014 (\$16,626.32)	<b>\$53,229.41</b>	<b>\$0.00</b>
<b>Morgan Lewis &amp; Bockius LLP</b> <b>1111 Pennsylvania Avenue NW</b> <b>Washington, DC 20004</b>	10/15/2014	<b>\$10,145.00</b>	<b>\$0.00</b>
<b>Patterson Companies Inc.</b> <b>Attn: Nancy Barslouw</b> <b>P.O. Box 64340</b> <b>Saint Paul, MN 55164-0304</b>	10/17/2014 (\$18,338.64) 11/26/2014 (\$81.12) 11/26/2014 (\$999.90)	<b>\$19,419.66</b>	<b>\$4,903.10</b>
<b>New Mexico Department of Revenue</b> <b>P.O. Box 630</b> <b>Santa Fe, NM 87504-0630</b>	ACH Payment 10/16/2014 (\$8,059.86) ACH Payment 10/16/2014 (\$12,402.97) ACH Payment 12/15/2014 (\$6,216.78) ACH Payment 12/15/2014 (\$9,076.04)	<b>\$35,755.65</b>	<b>\$0.00</b>
<b>Richards &amp; Richards</b> <b>Office Records Management, Inc.</b> <b>P.O. Box 17070</b> <b>Nashville, TN 37217</b>	11/17/2014 (\$1,188.41) 11/26/2014 (\$146.62) 12/10/2014 (\$5,731.99)	<b>\$7,067.02</b>	<b>\$1,363.80</b>

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Pinnacle Business Services</b> <b>150 3rd Avenue</b> <b>Suite 900</b> <b>Nashville, TN 37201</b>	<b>ACH Payment 10/02/2014</b> <b>(\$12,313.13)</b> <b>ACH Payment 11/04/2014</b> <b>(\$944.80)</b> <b>ACH Payment 12/02/2014</b> <b>(\$896.70)</b> <b>ACH Payment 01/02/2015</b> <b>(\$1,052.25)</b>	<b>\$15,206.88</b>	<b>\$0.00</b>
<b>CDG Group, LLC</b> <b>650 Fifth Avenue</b> <b>New York, NY 10022</b>	<b>10/31/2014 (\$135,782.13)</b> <b>12/30/2014 (\$62,523.44)</b> <b>01/14/2015 (\$62,500.00)</b>	<b>\$393,851.54</b>	<b>\$187,500.00</b>
<b>UMR</b>	<b>ACH Payment 11/03/2014</b> <b>(\$11,371.41)</b> <b>ACH Payment 11/10/2014</b> <b>(\$3,508.16)</b> <b>ACH Payment 11/17/2014</b> <b>(\$4,408.53)</b> <b>ACH Payment 11/24/2014</b> <b>(\$10,544.90)</b> <b>ACH Payment 12/02/2014</b> <b>(\$2,394.23)</b> <b>ACH Payment 12/08/2014</b> <b>(\$13,874.15)</b> <b>ACH Payment 12/15/2014</b> <b>(\$1,989.05)</b> <b>ACH Payment 12/22/2014</b> <b>(\$843.00)</b> <b>ACH Payment 12/30/2014</b> <b>(\$2,370.63)</b> <b>ACH Payment 01/06/2015</b> <b>(\$136,923.95)</b> <b>ACH Payment 01/12/2015</b> <b>(\$33.43)</b> <b>ACH Payment 01/20/2015</b> <b>(\$1,377.20)</b>	<b>\$189,638.64</b>	

None  
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c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>David R. Wilson</b> <b>415 Church Street #2004</b> <b>Nashville, TN 37219</b> <b>Chief Executive Officer</b>	<b>See Attached 3(c)</b>	<b>\$1,194,432.85</b>	<b>\$0.00</b>
<b>Condoy D. Campbell</b> <b>723 Laguna</b> <b>Irving, TX 75039</b> <b>Executive Vice President/Operations</b>	<b>See Attached 3(c)</b>	<b>\$230,251.23</b>	<b>\$0.00</b>
<b>Adam D. Ditto</b> <b>11528 Valmont Lane</b> <b>Milton, GA 30004</b> <b>Chief Operating Officer</b>	<b>See Attached 3(c)</b>	<b>\$233,289.84</b>	<b>\$0.00</b>

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NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Reginald Gibson, Jr.</b> <b>6305 Chaucer View Circle</b> <b>Alexandria, VA 22304</b> <b>General Counsel</b>	<b>See Attached 3(c)</b>	<b>\$498,283.29</b>	<b>\$0.00</b>
<b>David J. Wasiolek</b> <b>1455 Saddle Springs Drive</b> <b>Thompsons Station, TN 37179</b> <b>Chief Financial Officer</b>	<b>See Attached 3(c)</b>	<b>\$783,613.75</b>	<b>\$0.00</b>
<b>Danette Manzi</b> <b>8 Barrett Drive</b> <b>Niantic, CT 06357</b> <b>Chief Compliance Officer</b>	<b>See Attached 3(c)</b>	<b>\$270,840.36</b>	<b>\$0.00</b>
<b>Alex Sorokin</b> <b>21 Surf Road</b> <b>Westport, CT 06880</b> <b>Board Member</b>	<b>See Attached 3(c)</b>	<b>\$47,319.03</b>	<b>\$0.00</b>
<b>Steven Looney</b> <b>132 Waiku Road</b> <b>Ridgewood, NJ 07450</b> <b>Board Member</b>	<b>See Attached 3(c)</b>	<b>\$64,285.38</b>	<b>\$0.00</b>
<b>CDG Group, LLC</b> <b>c/o Michael F. Gries</b> <b>650 Fifth Avenue</b> <b>New York, NY 10022</b> <b>Chief Restructuring Officer</b>	<b>See Attached 3(c)</b>	<b>\$1,194,954.80</b>	<b>\$187,500.00</b>
<b>Dr. Paul Elkin</b> <b>22 Lyndon Place</b> <b>Melville, NY 11747</b> <b>Interim Chief Dental Officer</b>	<b>See Attached 3(c)</b>	<b>\$401,574.60</b>	<b>\$0.00</b>
<b>First Quality Management</b> <b>424 Church Street</b> <b>Suite 2000</b> <b>Nashville, TN 37219</b> <b>Owned by Dr. Paul Elkin - Previous Interim Dental Director</b>	<b>See Attached 3(c)</b>	<b>\$353,229.41</b>	<b>\$0.00</b>
<b>Garrison Opportunity Fund</b> <b>Class A and B LLC</b> <b>c/o Garrison Loan Agency Services</b> <b>1290 Avenue of the Americas, Suite 914</b> <b>New York, NY 10104</b> <b>Majority Owner and Debt Holder</b>	<b>See Attached 3(c)</b>	<b>\$9,978,683.48</b>	<b>\$46,828,615.00</b>

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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  
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a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Karel Wake v. Texas Smiles Dental Center of San Antonio, Church Street Health Management, LLC and CSHM LLC; EEOC Charge No. 451-2012-02255</b>	<b>EEOC Matter - Charge of Discrimination filed by Karel Wake</b>	<b>U.S. Equal Employment Opportunity Commission</b>	<b>Pending Dismissal</b>

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None  
☐

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE  
BENEFIT PROPERTY WAS SEIZED

Midland Funding LLC  
c/o Laura Bolling  
General Sessions Clerk  
Room 101, Judicial Bldg.  
Murfreesboro, TN 37130

DATE OF SEIZURE  
April 24, 2014

DESCRIPTION AND VALUE OF  
PROPERTY

Midland Funding LLC v. Richard Moulton  
Rutherford County General Sessions Court, TN  
Case No. CV184169  
\$3,187.12

#### 5. Repossessions, foreclosures and returns

None  
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List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF  
CREDITOR OR SELLER

DATE OF REPOSSESSION,  
FORECLOSURE SALE,  
TRANSFER OR RETURN

DESCRIPTION AND VALUE OF  
PROPERTY

#### 6. Assignments and receiverships

None  
☒

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF  
ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None  
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b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF CUSTODIAN

NAME AND LOCATION  
OF COURT  
CASE TITLE & NUMBER

DATE OF  
ORDER

DESCRIPTION AND VALUE OF  
PROPERTY

#### 7. Gifts

None  
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List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF  
PERSON OR ORGANIZATION

RELATIONSHIP TO  
DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND  
VALUE OF GIFT

#### 8. Losses

None  
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE  
OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF  
LOSS WAS COVERED IN WHOLE OR IN PART  
BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS



**9. Payments related to debt counseling or bankruptcy**None  
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Chipman Brown Cicero &amp; Cole, LLP</b> <b>1007 North Orange Street</b> <b>Suite 1110</b> <b>Wilmington, DE 19801</b>	<b>November 19, 2014 (\$25,000.00)</b> <b>January 21, 2015 (\$5,000.00)</b>	<b>\$30,000.00</b>
<b>CDG Group, LLC</b> <b>650 Fifth Avenue</b> <b>New York, NY 10022</b>	<b>March 20, 2014 (\$125,000.00)</b> <b>May 2, 2014 (\$136,236.64)</b> <b>May 19, 2014 (\$145,041.14)</b> <b>June 20, 2014 (\$136,350.64)</b> <b>July 18, 2014 (\$133,271.40)</b> <b>September 8, 2014 (\$130,345.49)</b> <b>September 19, 2014 (\$127,723.92)</b> <b>November 10, 2014 (\$135,782.13)</b> <b>December 30, 2014 (\$62,523.44)</b> <b>January 14, 2015 (\$62,500.00)</b>	<b>\$1,194,954.80</b>

**10. Other transfers**None  
☐

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
<b>Front Ranges Smiles PLLC</b> <b>Attn: Dr. Nate Ceijka</b> <b>833 North Academy Boulevard</b> <b>Colorado Springs, CO 80909</b>	<b>09/30/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$450,000.00</b>
<b>Route 66 Children's Dentistry, LLC</b> <b>Attn: Jim Tasker</b> <b>201 San Pedro SE</b> <b>Suite B-2</b> <b>Albuquerque, NM 87108</b>	<b>09/25/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$308,750.00</b>
<b>Gary Pediatrics</b> <b>Attn: Dr. Claudette</b> <b>3506 Village Court</b> <b>Gary, IN 46408</b>	<b>08/13/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$155,249.00</b>
<b>Pleasantburg Drive Health Center, PC</b> <b>225 South Pleasantburg Drive</b> <b>Suite E10</b> <b>Greenville, SC 29607</b>	<b>09/05/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$327,000.00</b>
<b>Rivers Avenue Dental Health Center PC</b> <b>6035A Rivers Avenue</b> <b>Charleston, SC 29406</b>	<b>09/05/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$327,000.00</b>
<b>Irby Street Dental Health Center, PC</b> <b>943-A S. Irby-Hallmark Shopping Center</b> <b>Florence, SC 29501</b>	<b>09/05/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$327,000.00</b>
<b>Crosstown Dental Health Center</b> <b>401-A South Utica</b> <b>Tulsa, OK 74104</b>	<b>07/18/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$69,400.00</b>

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NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
<b>SMGH Ohio LLC</b> Attn: Chris Anderson 4655 Morse Center Drive Columbus, OH 43229	<b>08/01/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$230,976.00</b>
<b>New England Family Dentistry PC</b> Attn: Dr. Patrick Assioun 297 Union Avenue Framingham, MA 01701	<b>09/10/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$423,584.00; Center Name: Lawrence</b>
<b>Dayton Children's Dental Center, LLC</b> Practice of Jeffrey B. Carter, MD, DMD 324 22nd Avenue North Nashville, TN 37203	<b>08/28/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$87,484.50</b>
<b>New England Family Dentistry PC</b> Attn: Dr. Patrick Assioun 297 Union Avenue Framingham, MA 01701	<b>09/10/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$216,730.00; Center Name: Mattapan</b>
<b>New England Family Dentistry PC</b> Attn: Dr. Patrick Assioun 297 Union Avenue Framingham, MA 01701	<b>09/10/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$394,251.00; Center Name: Lynn</b>
<b>Route 66 Children's Dentistry, LLC</b> Attn: Jim Tasker 111 Coors Boulevard, NW #E-6 Albuquerque, NM 87121	<b>09/25/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$308,750.00</b>
<b>Clute Youth Dentistry, Inc.</b> 13435 Paperbark Trail Fort Wayne, IN 46814	<b>08/18/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$1,510,000.00</b>
<b>Whitney Road Dental Health Center PC</b> 371 Whitney Road Spartanburg, SC 29303	<b>09/05/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$372,000.00</b>
<b>Hero Management of Colorado, LLC</b> 5322 Chamberlayne Road Richmond, VA 23227	<b>07/31/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$250,000.00</b>
<b>Kings Highway Dental Health Center PC</b> 1317 North Kings Highway Suite 106 Myrtle Beach, SC 29577	<b>09/05/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$372,000.00</b>
<b>Benevis LLC d/b/a Kool Smiles</b> 1090 Northchase Parkway Suite 150 Marietta, GA 30067	<b>09/19/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$886,797.11</b>
<b>Ronald B. Montano, DDS, PC</b> 2111 West Patapsco Avenue Baltimore, MD 21230	<b>09/31/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$250,000.00</b>
<b>Hero Dental of Washington DC, PC</b> 3401 Georgia Avenue, NW Washington, DC 20010	<b>07/31/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$250,000.00</b>
<b>Sarrell Regional Dental Center for Public Health, Inc.</b> c/o DentaQuest Care Group, Inc. 465 Medford Street Charlestown, MA 02129	<b>07/31/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$352,126.32; Center Name: Montgomery</b>

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NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
<b>Sarrell Regional Dental Center for Public Health, Inc. c/o DentaQuest Care Group, Inc. 465 Medford Street Charlestown, MA 02129</b>	<b>07/31/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$201,545.35; Center Name: Dothan</b>
<b>SMGH Ohio LLC Attn: Chris Anderson 3353 Mahoning Avenue Youngstown, OH 44509</b>	<b>08/01/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$ 96,221.00</b>
<b>Community Care of Kentucky, Inc. c/o DentaQuest Care Group, Inc. 465 Medford Street Charlestown, MA 02129</b>	<b>07/24/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$361,197.41</b>
<b>Miracle Lane Family Dentistry, P.C. 2332 Miracle Lane Mishawaka, IN 46545</b>	<b>09/11/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$214,569.00</b>
<b>New England Family Dentistry PC Attn: Dr. Patrick Assioun 297 Union Avenue Framingham, MA 01701</b>	<b>09/10/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$299,452.00; Center Name: Brockton</b>
<b>New England Family Dentistry PC Attn: Dr. Patrick Assioun 297 Union Avenue Framingham, MA 01701</b>	<b>09/10/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$336,484.00; Center Name: Holyoke</b>
<b>New England Family Dentistry PC Attn: Dr. Patrick Assioun 297 Union Avenue Framingham, MA 01701</b>	<b>09/10/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$46,117.00; Center Name: Hartford</b>
<b>Hero Dental of Washington DC, PC 3946 Minnesota Avenue, NE Washington, DC 20019</b>	<b>07/31/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$250,000.00</b>
<b>New England Family Dentistry PC Attn: Dr. Patrick Assioun 297 Union Avenue Framingham, MA 01701</b>	<b>09/10/2014</b>	<b>PPE, Deposits, Prepaid Exp; \$106,362.00; Center Name: Worcester II</b>

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**None  
☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
<b>Pinnacle Financial 150 3rd Avenue Suite 900 Nashville, TN 37201</b>	<b>CSHM LLC - License &amp; Credentialing Account; Account No. 1542</b>	<b>\$5,257.18; Closed January 5, 2015</b>
<b>Pinnacle Financial 150 3rd Avenue Suite 900 Nashville, TN 37201</b>	<b>CSHM LLC - Payroll Account; Account No. 1550</b>	<b>\$5,844.12; Closed January 5, 2015</b>

**12. Safe deposit boxes**None  
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**None  
☐

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
<b>Garrison Opportunity Fund Class A and B LLC c/o Garrison Loan Agency Services 1290 Avenue of the Americas, Suite 914 New York, NY 10104</b>	<b>September 30, 2014</b>	<b>2,750,000.00</b>
<b>Garrison Opportunity Fund Class A and B LLC c/o Garrison Loan Agency Services 1290 Avenue of the Americas, Suite 914 New York, NY 10104</b>	<b>December 31, 2014</b>	<b>300,000.00</b>
<b>Garrison Opportunity Fund Class A and B LLC c/o Garrison Loan Agency Services 1290 Avenue of the Americas, Suite 914 New York, NY 10104</b>	<b>December 31, 2014</b>	<b>300,000.00</b>
<b>Garrison Opportunity Fund Class A and B LLC c/o Garrison Loan Agency Services 1290 Avenue of the Americas, Suite 914 New York, NY 10104</b>	<b>December 31, 2014</b>	<b>24,669.00</b>

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NAME AND ADDRESS OF CREDITOR  
**Strategic Health Solutions, LLC**  
**4211 South 102nd Street**  
**Omaha, NE 68217**

DATE OF SETOFF  
**October 14, 2014**

AMOUNT OF SETOFF  
**13,875.00**

#### 14. Property held for another person

None  
☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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#### 15. Prior address of debtor

None  
☐

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS  
**618 Church Street**  
**Suite 520**  
**Nashville, TN 37219**  
  
**P.O. Box 198747**  
**Nashville, TN 37219**

NAME USED  
**CSHM LLC**

DATES OF OCCUPANCY  
**June 1, 2012 through**  
**December 31, 2014**

**CSHM LLC**

**March 2014 through**  
**December 31, 2014**

#### 16. Spouses and Former Spouses

None  
☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  
☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  
☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  
☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF  
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

**18. Nature, location and name of business**None  
☒

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  
☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**None  
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
**David J. Wasiolek**  
**1455 Saddle Springs**  
**Thompsons Station, TN 37179**

**Brenda W. Lynch**  
**6536 Brownlee Drive**  
**Nashville, TN 37205**

**Susan W. Painter**  
**4687 Trenton Drive**  
**Hermitage, TN 37076**

**Brad Gardner**  
**56325 Sherrington Road**  
**Murfreesboro, TN 37128**

DATES SERVICES RENDERED  
**CFO; January 2013 through September 2014**

**Interim Controller; Contracted from Temp Agency; January 2013 through March 31, 2013**

**Assistant Controller; April 2013 through September 30, 2014**

**CFO; June 1, 2012 through February 2013**

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## NAME AND ADDRESS

**Amanda Skelly**  
**3310 Evers Court**  
**Columbia, TN 37401**

**Brenda W. Lynch**  
**6536 Brownlee Drive**  
**Nashville, TN 37205**

**Brenda W. Lynch**  
**6536 Brownlee Drive**  
**Nashville, TN 37205**

**Susan W. Painter**  
**4687 Trenton Drive**  
**Hermitage, TN 37076**

## DATES SERVICES RENDERED

**Assistant Controller; June 1, 2012**  
**through April 2013**

**Controller; April 4, 2013 through**  
**September 30, 2014**

**Consultant; October 1, 2014 to Present**

**Consultant; October 1, 2014 to Present**

None

☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

## NAME

**Crowe Horwath LLP**

## ADDRESS

**720 Cool Springs Boulevard**  
**Suite 600**  
**Franklin, TN 37067**

## DATES SERVICES RENDERED

**November 2012 through May 2013**  
**November 2013 through April 2014**  
**(audit not completed)**

None

☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

## NAME

**Brenda W. Lynch**  
**Consultant for CSHM LLC**  
**Michael F. Gries**

## ADDRESS

**6536 Brownlee Drive**  
**Nashville, TN 37205**

**CDG Group, LLC**  
**650 Fifth Avenue**  
**New York, NY 10022**

**Crowe Horwath LLP**  
**7 Months Ended December 31, 2012**  
**12 Months Ended December 31, 2013 (Unaudited)**

**720 Cool Springs Boulevard**  
**Suite 600**  
**Franklin, TN 37067**

**Richards & Richards**  
**Financial records for CSHM as well as records of previously**  
**managed entities**

**Office Records Management, Inc.**  
**P.O. Box 17070**  
**Nashville, TN 37217**

**Glenn Enterprises**  
**Financial records for CSHM as well as records of previously**  
**managed entities**

**3626 Trousdale Drive**  
**Suite C & D**  
**Nashville, TN 37204**

None

☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

## NAME AND ADDRESS

**Pinnacle Financial Partners**  
**150 3rd Avenue**  
**Suite 900**  
**Nashville, TN 37201**

## DATE ISSUED

**Financial Statement Issued by CSHM Between**  
**January 1, 2013 and December 31, 2014**

**American Capital, Ltd.**  
**Attn: Robert Sackks**  
**2 Bethesda Metrol Center**  
**14th Floor**  
**Bethesda, MD 20814**

**Financial Statement Issued by CSHM Between**  
**January 1, 2013 and December 31, 2014**

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## NAME AND ADDRESS

**Garrison Investment Group**  
**Attn: Joshua Brandt**  
**1350 Avenue of the Americas**  
**9th Floor**  
**New York, NY 10019**

**Henry Schein Inc.**  
**137 Commercial Street**  
**Suite 300**  
**Plainview, NY 11803**

**Office of Inspector General**  
**Attn: Felicia Heimer, Senior Counsel**  
**7900 Oak Lane**  
**Suite 200**  
**Miami Lakes, FL 33016**

**U.S. Department of Justice**  
**Attn: Thomas F. Corcoran**  
**36 South Charles Street**  
**Suite 400**  
**Baltimore, MD 21201-3119**

## DATE ISSUED

**Financial Statement Issued by CSHM Between**  
**January 1, 2013 and December 31, 2014**

**Financial Statement Issued by CSHM Between**  
**January 1, 2013 and December 31, 2014**

**Financial Statement Issued by CSHM Between**  
**January 1, 2013 and December 31, 2014**

**Financial Statement Issued by CSHM Between**  
**January 1, 2013 and December 31, 2014**

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20. Inventories

None  
☒

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
 (Specify cost, market or other basis)

None  
☒

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
 RECORDS

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21 . Current Partners, Officers, Directors and Shareholders

None  
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None  
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
 OF STOCK OWNERSHIP

**Joshua Brandt**  
**Garrison Investment Group**  
**1350 Avenue of the Americas**  
**9th Floor**  
**New York, NY 10019**

**Manager**

**Michael F. Gries**  
**CDG Group, LLC**  
**650 Fifth Avenue**  
**New York, NY 10022**

**Chief Restructuring Officer**

**Steve Looney**  
**111 John Street**  
**New York, NY 10038**

**Manager**



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NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Alex Sorokin</b> <b>21 Surf Road</b> <b>Westport, CT 06880</b>	<b>Manager</b>	
<b>GOF Class A and B LLC</b> <b>c/o Garrison Loan Agency Services</b> <b>1290 Avenue of the Americas</b> <b>Suite 914</b> <b>New York, NY 10104</b>		<b>87.49457722% of Class A Common Stock</b>
<b>GOF Class C LLC</b> <b>c/o Garrison Loan Agency Services</b> <b>1290 Avenue of the Americas</b> <b>Suite 914</b> <b>New York, NY 10104</b>		<b>12.49542278% of Class A Common Stock</b>

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**22 . Former partners, officers, directors and shareholders**

 None  
☒

 a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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 None  
☐

 b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
<b>David R. Wilson</b> <b>415 Church Street #2004</b> <b>Nashville, TN 37219</b>	<b>Chairman, President and Chief Executive Officer</b>	<b>September 30, 2014</b>
<b>David J. Wasiolek</b> <b>1455 Saddle Springs</b> <b>Thompsons Station, TN 37179</b>	<b>Chief Financial Officer/Treasurer</b>	<b>September 30, 2014</b>
<b>Dr. Ghassan Souri</b> <b>665 Easton Lane</b> <b>Elk Grove Village, IL 60007-7836</b>	<b>Chief Dental Officer</b>	<b>April 7, 2014</b>
<b>Reginald Gibson, Jr.</b> <b>6305 Chaucer View Circle</b> <b>Alexandria, VA 22304</b>	<b>General Counsel and Secretary</b>	<b>September 30, 2014</b>
<b>Danette Manzi</b> <b>8 Barrett Drive</b> <b>Niantic, CT 06357</b>	<b>Chief Compliance Officer</b>	<b>June 2, 2014</b>
<b>Chris Moore</b> <b>217 Lynn Street</b> <b>Tullahoma, TN 37388</b>	<b>Interim Chief Compliance Officer</b>	<b>August 22, 2014</b>
<b>Dr. Paul Elkin</b> <b>22 Lyndon Place</b> <b>Melville, NY 11747</b>	<b>Interim Chief Dental Officer</b>	<b>September 30, 2014</b>
<b>Adam D. Ditto</b> <b>11528 Valmont Lane</b> <b>Milton, GA 30004</b>	<b>Chief Operating Officer</b>	<b>April 11, 2014</b>
<b>Lynn Campbell</b> <b>2510 Huebner Park</b> <b>San Antonio, TX 78248</b>	<b>Executive Vice President</b>	<b>August 22, 2014</b>

**23 . Withdrawals from a partnership or distributions by a corporation**

None

☐

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>David R. Wilson</b> 415 Church Street #2004 Nashville, TN 37219 Chief Executive Officer	See Attached Schedule 23	\$1,194,432.85
<b>Condoy D. Campbell</b> 723 Laguna Irving, TX 75039 Executive Vice President Operations	See Attached Schedule 23	\$230,251.23
<b>Adam D. Ditto</b> 11528 Valmont Lane Milton, GA 30004 Chief Operating Officer	See Attached Schedule 23	\$233,289.84
<b>Reginald Gibson, Jr.</b> 6305 Chaucer View Circle Alexandria, VA 22304 General Counsel	See Attached Schedule 23	\$498,283.29
<b>David J. Wasiolek</b> 1455 Saddle Springs Drive Thompsons Station, TN 37179 Chief Financial Officer	See Attached Schedule 23	\$783,613.75
<b>Danette Manzi</b> 8 Barrett Drive Niantic, CT 06357 Chief Compliance Officer	See Attached Schedule 23	\$270,840.36
<b>Alex Sorokin</b> 21 Surf Road Westport, CT 06880 Board Member	See Attached Schedule 23	\$47,319.03
<b>Steven Looney</b> 132 Waiku Road Ridgewood, NJ 07450 Board Member	See Attached Schedule 23	\$64,285.38
<b>CDG Group, LLC</b> c/o Michael F. Gries 650 Fifth Avenue New York, NY 10022 Chief Restructuring Officer	See Attached Schedule 23	\$1,194,954.80
<b>Dr. Paul Elkin</b> 22 Lyndon Place Melville, NY 11747 Interim Chief Dental Officer	See Attached Schedule 23	\$353,229.41
<b>First Quality Management</b> 424 Church Street Suite 2000 Nashville, TN 37219 Owned by Dr. Paul Elkin - Previous Interim Dental Director	See Attached Schedule 23	\$353,229.41

B7 (Official Form 7) (04/13)

NAME & ADDRESS  
OF RECIPIENT,  
RELATIONSHIP TO DEBTOR

**Garrison Opportunity Fund  
Class A and B LLC  
c/o Garrison Loan Agency Services  
1290 Avenue of the Americas, Suite 914  
New York, NY 10104  
Majority Owner and Debt Holder**

DATE AND PURPOSE  
OF WITHDRAWAL  
**See Attached Schedule 23**

AMOUNT OF MONEY  
OR DESCRIPTION AND  
VALUE OF PROPERTY  
**\$9,978,683.48**

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**24. Tax Consolidation Group.**

None  
☒

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

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**25. Pension Funds.**

None  
☐

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND  
**CSHM 401k Plan**

TAXPAYER IDENTIFICATION NUMBER (EIN)  
**20-4762335**

\* \* \* \* \*

B7 (Official Form 7) (04/13)

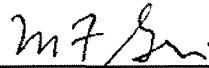
19

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 12, 2015

Signature



**Michael F. Gries**  
**Chief Restructuring Officer**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

## **SOFA 3(c) and SOFA 23**

CSHM LLC		updated	2.5.15		
Information to complete:					
Item 3c - payments to creditors who are or were insiders					
Item 23 compensation to insiders and officers					
all within past year.					
Name	Address	Relationship to Debtor	Date of Payment	Amount	Amount owed
David R Wilson	415 Church Street Nashville, TN 37219	CEO	1/31/2014	29768.50	monthly salary
			2/28/2014	29768.50	monthly salary
			3/31/2014	29768.50	monthly salary
			4/30/2014	29768.50	monthly salary
			5/31/2014	29768.50	monthly salary
			6/30/2014	29768.50	monthly salary
			7/31/2014	29768.50	monthly salary
			8/31/2014	29768.50	monthly salary
			9/30/2014	29768.50	monthly salary
			9/30/2014	50424.55	PTO payout
			9/30/2014	333222.00	Separation payment
			9/30/2014	450000.00	Key Employee Retention Plan Bonus
			1/10/2014	33021.36	travel and business expense reimbursement
			2/7/2014	6062.59	travel and business expense reimbursement
			2/28/2014	4666.12	travel and business expense reimbursement
			3/28/2014	6398.01	travel and business expense reimbursement
			4/4/2014	3737.91	travel and business expense reimbursement
			4/11/2014	1686.63	travel and business expense reimbursement
			4/18/2014	1626.39	travel and business expense reimbursement
			4/25/2014	1969.22	travel and business expense reimbursement
			5/9/2014	5129.54	travel and business expense reimbursement
			5/19/2014	3206.99	travel and business expense reimbursement
			5/23/2014	685.06	travel and business expense reimbursement
			6/27/2014	4244.33	travel and business expense reimbursement
			7/4/2014	6328.90	travel and business expense reimbursement
			8/1/2014	3960.25	travel and business expense reimbursement
			9/12/2014	8745.56	travel and business expense reimbursement
			9/26/2014	842.29	travel and business expense reimbursement
			10/17/2014	558.65	travel and business expense reimbursement
Condov D Campbell	723 Laguna Irving, TX 75039	EVP Operations/	1/31/2014	14583.33	monthly salary
			2/28/2014	14583.33	monthly salary
			3/31/2014	14583.33	monthly salary
			4/30/2014	14583.33	monthly salary
			5/31/2014	14583.33	monthly salary
			6/30/2014	14583.33	monthly salary
			7/31/2014	14583.33	monthly salary
			8/31/2014	14583.33	monthly salary
			9/30/2014	9356.79	PTO Payout
			9/30/2014	10769.43	monthly salary
			9/30/2014	87500.00	Severance
			1/17/2014	4206.40	travel and business expense reimbursement
			1/24/2014	40.00	travel and business expense reimbursement
			2/7/2014	455.42	travel and business expense reimbursement
			2/14/2014	35.38	travel and business expense reimbursement
			2/28/2014	57.50	travel and business expense reimbursement
			3/14/2014	230.67	travel and business expense reimbursement
			3/21/2014	150.00	travel and business expense reimbursement
			3/28/2014	32.00	travel and business expense reimbursement
			4/4/2014	59.08	travel and business expense reimbursement
			4/18/2014	266.13	travel and business expense reimbursement
			6/13/2014	35.00	travel and business expense reimbursement
			7/18/2014	169.31	travel and business expense reimbursement
			7/25/2014	10.16	travel and business expense reimbursement
			8/1/2014	105.69	travel and business expense reimbursement
			9/5/2014	105.63	travel and business expense reimbursement
Adam Ditto	11528 Valmont Lane Milton, GA 30004	Chief Operating officer	1/31/2014	23750.00	monthly salary
			2/28/2014	23750.00	monthly salary
			3/31/2014	23750.00	monthly salary
			4/30/2014	8598.12	PTYO Payout
			4/30/2014	9865.38	Pro-rated salary
			5/31/2014	13884.62	Severance
			6/30/2014	57365.38	Severance
			7/31/2014	23750.00	Severance
			8/31/2014	23750.00	Severance
			9/30/2014	23750.00	Severance
			2/7/2014	1076.34	expense reimbursement
Paul M Elkin, DDS	22 Lyndon Place Melville, NY 11747	Interim Chief Dental Officer: eff 7/9/14 Regional Dental Director prior to 7/5	2/28/2014	27083.33	monthly salary
			3/31/2014	27083.33	monthly salary
			4/30/2014	27083.33	monthly salary
			4/30/2014	27083.33	monthly salary
			5/31/2014	27083.33	monthly salary

			6/30/2014	27083.33	monthly salary	
			7/31/2014	27083.33	monthly salary	
			8/31/2014	27083.33	monthly salary	
			9/30/2014	27083.33	monthly salary	
			9/30/2014	18456.60	PTO Payout	
			9/30/2014	12500.00	Severance	
			9/30/2014	81250.00	Key Employee Retention Plan Bonus	
			1/3/2014	1049.17	expense reimbursement	
			1/24/2014	1769.04	expense reimbursement	
			1/31/2014	959.58	expense reimbursement	
			2/7/2014	2013.52	expense reimbursement	
			2/14/2014	1149.18	expense reimbursement	
			2/28/2014	2238.42	expense reimbursement	
			3/14/2014	3082.71	expense reimbursement	
			3/21/2014	2456.55	expense reimbursement	
			3/28/2014	1173.91	expense reimbursement	
			4/4/2014	1803.72	expense reimbursement	
			4/11/2014	1435.90	expense reimbursement	
			4/18/2014	1584.64	expense reimbursement	
			4/25/2014	559.22	expense reimbursement	
			5/9/2014	2170.21	expense reimbursement	
			5/19/2014	1057.86	expense reimbursement	
			6/6/2014	1721.12	expense reimbursement	
			6/13/2014	2868.48	expense reimbursement	
			6/27/2014	3136.48	expense reimbursement	
			7/11/2014	982.44	expense reimbursement	
			7/18/2014	1591.59	expense reimbursement	
			7/25/2014	1188.05	expense reimbursement	
			8/1/2014	936.50	expense reimbursement	
			8/15/2014	1768.35	expense reimbursement	
			8/22/2014	847.65	expense reimbursement	
			9/12/2014	1870.96	expense reimbursement	
			9/26/2014	1810.77	expense reimbursement	
			10/13/2014	2392.01	expense reimbursement	
Reginald S Gibson, JR	6305 Chaucer View Circle Alexandria, VA 22304	General Counsel				\$
			1/31/2014	21767.30	monthly salary	
			2/28/2014	21767.30	monthly salary	
			3/31/2014	21767.30	monthly salary	
			4/30/2014	21767.30	monthly salary	
			5/31/2014	21767.30	monthly salary	
			6/30/2014	21767.30	monthly salary	
			7/31/2014	21767.30	monthly salary	
			8/31/2014	21767.30	monthly salary	
			9/30/2014	21767.30	monthly salary	
			9/30/2014	25593.20	PTO payout	
			9/30/2014	261208.00	Separation payment	
			9/30/2014	15000.00	Key Employee Retention Plan Bonus	
			1/3/2014	117.92	expense reimbursement	
			1/3/2014	3.28	expense reimbursement	
			4/4/2014	112.08	expense reimbursement	
			4/18/2014	227.34	expense reimbursement	
			10/13/2014	115.77	expense reimbursement	
David J Wastolek	1455 Saddle Springs Thompsons Station, TN 37175	CFO				\$
			1/31/2014	21666.67	monthly salary	
			2/28/2014	21666.67	monthly salary	
			3/31/2014	24237.11	monthly salary	
			4/30/2014	21867.15	monthly salary	
			5/31/2014	21867.15	monthly salary	
			6/30/2014	21867.15	monthly salary	
			7/31/2014	21867.15	monthly salary	
			8/31/2014	21867.15	monthly salary	
			9/30/2014	21867.15	monthly salary	
			9/30/2014	18660.33	PTO Payout	
			9/30/2014	262406.00	Separation payment	
			9/30/2014	300000.00	Key Employee Retention Plan Bonus	
			10/6/2014	3142.58	Consulting services plus expenses	
			1/17/2014	87.40	expense reimbursement	
			3/28/2014	88.39	expense reimbursement	
			4/11/2014	78.44	expense reimbursement	
			6/13/2014	61.79	expense reimbursement	
			7/18/2014	94.56	expense reimbursement	
			8/8/2014	78.40	expense reimbursement	
			9/5/2014	78.37	expense reimbursement	
			9/26/2014	64.14	expense reimbursement	
Danette M Manzi	8 Barrett Drive Niantic, CT 06357	Chief Compliance Officer				\$
			1/31/2014	25000.00	Monthly Salary	
			1/31/2014	2000.00	Living Allowance	
			2/28/2014	25000.00	Monthly Salary	
			2/28/2014	2000.00	Living Allowance	

			3/31/2014	25000.00	Monthly Salary		
			3/31/2014	2000.00	Living Allowance		
			4/30/2014	3461.52	Salary		
			4/30/2014	2000.00	Living Allowance		
			4/30/2014	32709.27	PTO Payout		
			1/24/2014	1041.29	Travel and expense reimbursement		
			2/28/2014	7843.08	Travel and expense reimbursement		
			3/14/2014	1997.75	Travel and expense reimbursement		
			5/16/2014	24180.53	Travel and expense reimbursement		
			7/4/2014	2191.27	Travel and expense reimbursement		
			5/2/2014	22906.17	Consulting Services		
			6/6/2014	30269.63	Consulting Services		
			7/1/2014	26587.500	Consulting Services		
			8/8/2014	26587.500	Consulting Services		
			8/15/2014	2454.23	Consulting services - expense reimbursement		
			8/29/2014	5610.62	Consulting services - expense reimbursement		
Alex Sorokin	21 Surf Road Westport, CT 06880	Board Member	4/11/2014	12750.00	Quarterly board fees and director fee	\$	-
			4/11/2014	975.61	Expense reimbursement		
			5/19/2014	1343.42	Expense reimbursement		
			7/11/2014	12750.00	Quarterly board fees and director fee		
			9/26/2014	12750.00	Quarterly board fees and director fee		
			12/30/2014	6750.00	Quarterly board fees and director fee		
Steve Looney	132 Wauku Road Ridgewood, NJ 07450	Board Member	1/3/2014	1828.67	expense reimbursement	\$	-
			2/28/2014	549.08	expense reimbursement		
			3/14/2014	1014.00	expense reimbursement		
			5/19/2014	1393.63	expense reimbursement		
			1/10/2014	14750.00	Quarterly Board fee		
			4/14/2014	12500.00	Quarterly Board fee		
			7/11/2014	12750.00	Quarterly Board fee		
			9/26/2014	12750.00	Quarterly Board fee		
			12/30/2014	6750.00	Quarterly board fees and director fee		
CDG Group, LLC	c/o Mike Gries 645 Fifth Avenue New York, NY 10022	Chief Restructuring Officer	3/20/2014	125000.00	fees (wire)	\$	187,500.00
			5/5/2014	136236.64	fees		
			5/19/2014	145041.14	fees		
			6/20/2014	136530.64	fees		
			7/18/2014	133271.40	fees		
			9/8/2014	130345.49	fees		
			9/19/2014	127723.92	fees		
			10/31/2014	135782.13	fees		
			12/30/2014	62523.44	fees		
			1/14/2015	62500.00	fees		
First Quality Management, Inc	424 Church Street Suite 2000 Nashville, TN 37219	Owned by Dr. Paul Elkin CSHM's previous Interim Dental Director	10/2/2014	300000.00	"Retained Cash" pursuant to the Asset Purchase Agreement dated 9/30/14 between CSHM LLC and First Quality Management, Inc.		
			11/26/2014	35701.82	Reimbursement of expenses pd for KS and GA ctrs incurred before 10/1/1.		
			12/22/2014	16626.32	Reimbursement of expenses pd for KS and GA ctrs incurred before 10/1/1.		
			12/10/2014	901.27	Reimbursement of expenses pd for KS and GA ctrs incurred before 10/1/1.		
Garrison Opportunity Fund Class A and B LLC Garrison Opportunity Fund Class C LLC	Garrison Loan Agency Service c/o Garrison Investment Group 1290 Avenue of the Americas, Suite 914 New York, NY 10104	Majority Owner and Debt Holder	1/2/2014	3280.56	Commitment fee	\$	46,828,615.00
			1/6/2014	29333.34	Interest		
			1/8/2014	8611.11	Interest		
			1/16/2014	10247.22	Interest		
			1/21/2014	34000.01	Interest		
			1/27/2014	27555.55	Interest		
			1/31/2014	152101.71	Interest		
			2/3/2014	1937.50	Commitment fee		
			2/6/2014	27555.55	Interest		
			2/10/2014	24060.00	Interest		
			2/18/2014	10908.33	Interest		
			2/21/2014	31000.00	Interest		
			2/24/2014	1722.22	Commitment fee		
			2/28/2014	28444.45	Interest		
			2/28/2014	132837.29	Interest		
			3/3/2014	1000.00	Commitment fee		
			3/31/2014	1989.17	interest for American Capital's 6.6% of 17.5 term loan		
			4/1/2014	658.33	Commitment fee		
			4/8/2014	47.23	Commitment fee adjustment		
			5/1/2014	1924.19	interest for American Capital's 6.6% of 17.5 term loan		
			5/2/2014	534.72	Commitment fee		
			5/30/2014	1924.19	interest for American Capital's 6.6% of 17.5 term loan		
			6/2/2014	1972.22	Commitment fee		
			6/30/2014	1988.33	interest for American Capital's 6.6% of 17.5 term loan		
			7/1/2014	979.17	Commitment fee		



	7/31/2014	1988.33	interest for American Capital's 6.6% of 17.5 term loan
	8/1/2014	731.94	Commitment fee
	9/1/2014	1860.05	interest for American Capital's 6.6% of 17.5 term loan
	9/1/2014	755.56	Commitment fee
	9/26/2014	5750000.00	Principal Paydown
	10/2/2014	600000.00	Principal Paydown
	9/30/2014	2750000.00	Assignment of Note Receivable from First Quality Management
	12/31/2014	300000.00	Assignment of Accounts Receivable for "Retained Cash" to First Quality Management due on 9.30.18
	2/2/2015	36795.21	Payment towards outstanding interest